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Constraints on $f(R)$ gravity from probing the large-scale structure

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We study cosmological constraints on metric $f(R)$ gravity models that are designed to reproduce the Λ CDM expansion history with modifications to gravity described by a supplementary cosmological freedom, the Compton wavelength parameter B_0 . We conduct a Markov chain Monte Carlo analysis on the parameter space, utilizing the geometrical constraints from supernovae distances, the baryon acoustic oscillation distances, and the Hubble constant, along with all of the cosmic microwave background data, including the largest scales, its correlation with galaxies, and a probe of the relation between weak gravitational lensing and galaxy flows. The strongest constraints, however, are obtained through the inclusion of data from cluster abundance. Using all of the data, we infer a bound of $B_0 < 1.1 \times 10^{-3}$ at the 95% C.L.

I. INTRODUCTION

Cosmic acceleration can either be explained by introducing large amounts of dark energy or considering modifications to gravity such as the addition of a suitable function $f(R)$ of the Ricci scalar to the Einstein-Hilbert action [1–3]. In fact, one may interpret the cosmological constant as being of this kind rather than attributing it to vacuum energy. It has been argued that a valid $f(R)$ model should closely match the Λ CDM expansion history [4, 5]. We specialize our considerations to functions $f(R)$ that exactly reproduce this background and parametrize the class of solutions in terms of its Compton wavelength parameter B_0 [6]. Such $f(R)$ modifications affect gravity at solar-system scales, which are well tested and impose stringent constraints on deviations from general relativity. However, the chameleon effect [7–9] provides a mechanism that allows certain $f(R)$ models to evade solar-system tests (e.g., [4]). The transition required to interpolate between the low curvature of the large-scale structure and the high curvature of the galactic halo sets the strongest bound on the cosmological field ($B_0 \lesssim 10^{-5}$ [4, 10]).

Independently, strong constraints can also be inferred from the large-scale structure alone. The enhanced growth of structure observed in $f(R)$ gravity models manifests itself on the largest scales of the cosmic microwave background (CMB) temperature anisotropy power spectrum [6], where consistency with CMB data places an upper bound on B_0 of order unity [11]. Cross correlations of the CMB temperature field with foreground galaxies serve as another interesting test of $f(R)$ gravity models [6, 11], tightening the constraint on the Compton wavelength parameter by an order of magnitude (e.g., [12]). However, the currently strongest

constraints on $f(R)$ gravity from large scale structures are inferred from the analysis of the abundance of low-redshift X-ray clusters, yielding an improvement over the CMB constraints on the free field amplitude of the Hu-Sawicki [4] ($n = 1$) model of nearly four orders of magnitude [13].

In this paper, we perform an independent analysis of $f(R)$ gravity constraints, focusing on cosmological data only. Our analysis differs from previous studies partially in terms of the theoretical model, the parametrical approach, or data sets implemented. We compare and discuss our results to the constraints of previous analyses. Here, we conduct a Markov chain Monte Carlo (MCMC) study of metric $f(R)$ gravity models that are designed to reproduce the Λ CDM expansion history using data from CMB anisotropies, supernovae distances, the baryon acoustic oscillation (BAO) distances, and the Hubble constant. For observables in the linear regime, we adopt the parametrized post-Friedmann (PPF) framework [14, 15] and its implementation into a standard Einstein-Boltzmann linear theory solver [16] for the theoretical predictions. This framework allows us to include information from the near horizon scales. We also utilize information from the cross correlation between high-redshift galaxies and the CMB through the integrated Sachs-Wolfe (ISW) effect. We further use a probe of the relation between weak gravitational lensing and galaxy flows, as well as data from the abundance of clusters that are identified by overdensities of bright, uniformly red galaxies. Latter yields the tightest constraints on the cosmological parameters, particularly on B_0 . We compare these constraints to the results of [13] derived for the Hu-Sawicki model.

In §II, we review metric $f(R)$ gravity theory. We present the results of our MCMC study in §III and dis-

cuss them in §IV. Finally, the PPF formalism for $f(R)$ gravity [15] and details about the modifications to the ISWWLL code [17, 18] used for the galaxy-ISW (gISW) cross correlation observations are specified in the Appendix.

II. $f(R)$ GRAVITY

In $f(R)$ gravity, the Einstein-Hilbert action is supplemented by a free function of the Ricci scalar R ,

$$S = \frac{1}{2\kappa^2} \int d^4x \sqrt{-g} [R + f(R)] + \int d^4x \sqrt{-g} \mathcal{L}_m. \quad (1)$$

Here, $\kappa^2 \equiv 8\pi G$ and \mathcal{L}_m is the matter Lagrangian, where we have set $c = 1$. Variation with respect to the metric $g_{\alpha\beta}$ yields the modified Einstein equation for metric $f(R)$ gravity,

$$G_{\mu\nu} + f_R R_{\mu\nu} - \left(\frac{f}{2} - \square f_R \right) g_{\mu\nu} - \nabla_\mu \nabla_\nu f_R = \kappa^2 T_{\mu\nu}, \quad (2)$$

where subscripts of R indicate differentiation with respect to the Ricci scalar and the connection is of Levi-Civita type. The modified Friedmann equation is derived in the usual way, i.e., taking the time-time component of Eq. (2),

$$H^2 - f_R(HH' + H^2) + \frac{f}{6} + H^2 f_{RR} R' = \frac{\kappa^2}{3} \rho, \quad (3)$$

where here and throughout the paper primes denote derivatives with respect to $\ln a$.

1. Designer model

The function $f(R)$ can be constructed in a way that it recovers any background history. Given the equation of state of the effective dark energy, w_{DE} , one integrates the modified Friedmann equation to obtain the corresponding form of $f(R)$ [6, 19]. It has been pointed out that viable $f(R)$ cosmologies must closely match the Λ CDM expansion history [4, 5]. Here, we focus on flat models and consider modifications to gravity that reproduce the Λ CDM expansion history exactly, i.e., $w_{DE} = -1$, where we neglect contributions from radiation. Note that the restriction to the matter-dominated epoch is well motivated by requiring that the well-tested high-curvature regime reproduces standard phenomenology (e.g., [6]). The Λ CDM background is then given by

$$H^2 = \frac{\kappa^2}{3} (\rho_m + \rho_\Lambda). \quad (4)$$

Equating it with the matter-dominated Friedmann equation, Eq. (3), yields an inhomogeneous second order differential equation for $f(R)$,

$$f'' - \left[1 + \frac{H'}{H} + \frac{R''}{R'} \right] f' + \frac{R'}{6H^2} f = -H_0^2 (1 - \Omega_m) \frac{R'}{H^2}. \quad (5)$$

This can be solved numerically with the initial conditions

$$f(\ln a_i) = AH_0^2 a_i^p - 6H_0^2 \Omega_\Lambda, \quad (6)$$

$$f'(\ln a_i) = pAH_0^2 a_i^p, \quad (7)$$

where $p = (-7 + \sqrt{73})/4$ and $a_i \sim 0.01$ [6]. A is an initial growing mode amplitude and characterizes a specific solution in the set of functions $f(R)$ that recovers the Λ CDM background. Note that the amplitude of the decaying mode is set to zero in order to not violate constraints in the high-curvature regime. We follow [6] and parametrize our solutions in terms of the Compton wavelength parameter

$$B = \frac{f_{RR}}{1 + f_R} R' \frac{H}{H'} \quad (8)$$

evaluated at $B_0 \equiv B(\ln a = 0)$ rather than by A . In a Taylor expansion of $f(R)$, the first term corresponds to a cosmological constant, while the second is a rescaling of Newton's constant. With its f_{RR} term, this parametrization therefore captures the essence of the modification. Standard gravity is recovered in the case where $B_0 = 0$. For stability reasons the mass squared of the scalar field f_R must be positive, which implies $B_0 \geq 0$ [6, 20].

III. COSMOLOGICAL CONSTRAINTS

We use a variety of cosmological data sets to constrain the $f(R)$ theory of gravity. First we use the CMB anisotropy data from the five-year Wilkinson Microwave Anisotropy Probe (WMAP) [21], the Arcminute Cosmology Bolometer Array Receiver (ACBAR) [22], the Cosmic Background Imager (CBI) [23], and the Very Small Array (VSA) [24]. Next we employ data from the Supernova Cosmology Project (SCP) Union [25] compilation, the measurement of the Hubble constant from the Supernovae and H_0 for the Equation of State (SHOES) [26] program, and the BAO distance measurements of [27]. Furthermore, we take gISW cross correlation observations using the ISWWLL code of [17, 18], the E_G measurement, probing the relation between weak gravitational lensing and galaxy flows, of [28], as well as constraints on the cluster abundance (CA) (see Appendix C). We quote results with the latter three constraints separately to highlight their impact on the results. For comparison, we also analyze constraints that include the σ_8 measure of the Chandra Cluster Cosmology Project (CCCP) [29].

In §III A we discuss the predictions for some of these observables for specific values of the Compton wavelength parameter. In §III B we present the results of a MCMC likelihood analysis, which is conducted with the publicly available COSMOMC [30] package.

A. Cosmological observables

In this section we illustrate model predictions of the various cosmological observables we use in the con-

straints. We choose the parameters of the various models that highlight results from the MCMC analysis.

By construction, at high redshifts, the $f(R)$ modifications become negligible, and so we choose a parametrization that separates high-redshift and low-redshift constraints. Specifically we take 6 high-redshift parameters: the physical baryon and cold dark matter energy density $\Omega_b h^2$ and $\Omega_c h^2$, the ratio of sound horizon to angular diameter distance at recombination multiplied by a factor of 100 θ , the optical depth to reionization τ , the scalar tilt n_s , and amplitude A_s at $k_* = 0.002 \text{ Mpc}^{-1}$.

Since restricting to flat universes, at low redshifts, ΛCDM has no additional parameter, whereas in $f(R)$ gravity, an extra degree of freedom is introduced by the Compton wavelength parameter B_0 , where ΛCDM is reproduced in the limit $B_0 \rightarrow 0$.

We illustrate predictions from the maximum likelihood ΛCDM model using all of the data (see Table I). For $f(R)$ gravity, where not otherwise specified, we use these ΛCDM best-fit parameters and add nonzero values of B_0 for comparison.

1. Geometrical measures

The comparison of the magnitudes of high-redshift to low-redshift supernovae yields a relative distance measure. The acoustic peaks in the CMB, the measurement of the local Hubble constant, and the BAO distances additionally provide absolute distance probes which complement the relative distance measure of the supernovae. These probes constrain the background and since our $f(R)$ models are designed to match the ΛCDM expansion history with vanishing effect in the high-curvature regime, they do not generate any tension between the models. For the Hubble constant, we use the SHOES measurement of

$$H_0 = 74.2 \pm 3.6 \text{ km s}^{-1} \text{ Mpc}^{-1}, \quad (9)$$

which employs Cepheid measurements to link the low-redshift supernovae to the distance scale established by the maser galaxy NGC 4258. Further, we apply the constraint

$$\Omega_m = (0.282 \pm 0.018) \left(\frac{\Omega_m h^2}{0.1326} \right)^{0.58} \quad (10)$$

from the BAO distance measure of [27] that is obtained from analyzing the clustering of galaxies from the Sloan Digital Sky Survey (SDSS) [31] and the 2-degree Field Galaxy Redshift Survey (2dFGRS) [32]. This measurement yields the tightest constraint on Ω_m and substantially assists in breaking degeneracies with B_0 in the cluster abundance data.

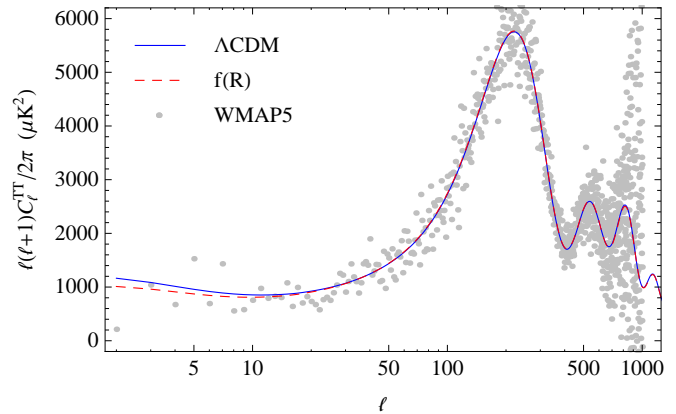


FIG. 1: Best-fit CMB temperature anisotropy power spectrum for ΛCDM and $f(R)$ gravity from using the Union, SHOES, BAO, and CMB data.

2. The cosmic microwave background

The CMB probes the geometry of the background history as well as the formation of large-scale structure. The latter manifests itself on the largest scales through the ISW effect from the evolution of the gravitational potential. To predict these effects we implement the PPF modifications described in Appendix A. The incorporation of the PPF formalism into a standard Einstein-Boltzmann linear theory solver yields an efficient way to obtain predictions of $f(R)$ gravity for the CMB. We utilize the PPF modifications to CAMB [33] implemented in Ref. [16], which we configure for $f(R)$ gravity as described by [15].

In Fig. 1, we plot the CMB temperature anisotropy power spectrum with respect to angular multipole ℓ for the best-fit ΛCDM model and the best-fit $f(R)$ gravity model using the Union, SHOES, BAO, and CMB data jointly (see Tables I and III). Adding an additional freedom from $f(R)$ gravity only yields an insignificant improvement in the fit. Relative to ΛCDM , or equivalently $B_0 = 0$, the growth of structure is enhanced. The ISW effect at the lowest multipoles is decreasing for $B_0 \lesssim 3/2$ [6, 11]. At $B_0 \sim 3/2$, the ISW contribution rises again and turns into a relative enhancement over ΛCDM for $B_0 \gtrsim 3$, ruling out $B_0 \gtrsim 5$ by WMAP data [6, 11].

Due to suppression of $f(R)$ modifications in the high-curvature regime, the CMB acoustic peaks can be utilized as usual to infer constraints on the high-redshift parameters, in particular the physical energy densities of baryonic matter and dark matter as well as the angular diameter distance to recombination.

3. Galaxy-ISW cross correlations

The correlation between galaxy number densities and the CMB anisotropies can be used to isolate the ISW ef-

fect in the CMB. Whereas the ISW effect in the CMB is suppressed for $B_0 \lesssim 3$ and enhanced for $B_0 \gtrsim 3$ with respect to $B_0 = 0$, the gISW cross correlation is suppressed for all $B_0 > 0$ and leads eventually to anti-correlations (see Fig. 2). This makes the gISW cross correlation interesting for improving constraints (see, e.g., [6, 11]). As was shown in [11], the absence of negative correlations between the CMB and an assortment of galaxy surveys infer a boundary of $B_0 \lesssim 1$. This constraint can be improved by a more rigorous analysis of gISW cross correlations as was performed by, e.g., [12]. This study implements a parametrization for the modifications induced by $f(R)$ gravity that is based on the introduction of an effective scalar degree of freedom in the Einstein-Hilbert action [34, 35] and uses gISW cross correlation data from [36]. Here, we conduct an independent analysis, utilizing the PPF framework and for the calculation of the gISW likelihood, the ISWWLL code of [17, 18], which has turned out to be very useful for constraining infrared modifications of gravity [37–40].

We evaluate the gISW cross correlation in the Limber and quasistatic approximation, as it is done in the ISWWLL code used for the data analysis. The gISW cross correlation in this approximation reads

$$C_\ell^{g_j T} \simeq \frac{3\Omega_m H_0^2 T_{\text{CMB}}}{(l+1/2)^2} \int dz f_j(z) H(z) \times \left[D(a, k) \frac{d}{dz} G(a, k) P(k) \right] \Big|_{k=\frac{l+1/2}{\chi(z)}} \quad (11)$$

with $z = 1/a - 1$ denoting redshift. Here, $D(a, k)$ is the linear growth rate in the quasistatic regime defined by $\Delta_m(a, k) = \Delta_m(1, k) D(a, k) / D(1, k)$, where $\Delta_m(a, k)$ is the matter density perturbation. $P(k)$ is the matter power spectrum today.

The Limber approximation becomes accurate at the percent level for $\ell \gtrsim 10$. This condition is satisfied by about 90% of the total 42 data points that are used in the ISWWLL code. The data are divided into nine galaxy sample bins j , i.e., 2MASS0-3, LRG0-1, QSO0-1, and NVSS. The function $f_j(z)$ relates the matter density to the observed projected galaxy overdensity with $f_j(z) = b_j(z) \Pi_j(z)$ in the absence of magnification bias. $\Pi_j(z)$ is the redshift distribution of the galaxies and the bias factor $b_j(z)$ is assumed independent of scale (cf. [41]), but dependent on redshift. The code determines $f_j(z)$, among other things, from fitting auto power spectra and cross power spectra between the samples. We refer to Appendix B for more details about the data and the accuracy of the Limber approximation.

Scalar linear perturbations of the Friedmann metric are presented here in longitudinal gauge, i.e.,

$$ds^2 = -(1 + 2\Psi)dt^2 + a^2(1 + 2\Phi)dx^2, \quad (12)$$

where dx^2 is the unperturbed spatial line element with curvature $K = 0$. We define $\Phi_- \equiv (\Phi - \Psi)/2$. In the

quasistatic regime, we infer

$$G(a, k) = \frac{\Phi_-(a, k)}{\Phi_-(a_i, k)} \frac{\Delta_m(a_i, k)}{\Delta_m(1, k)} \frac{1}{a_i} \simeq \frac{1}{1 + f_R} \frac{D(a, k)}{D(1, k)} \frac{1}{a} \quad (13)$$

from the modified Poisson equation,

$$k^2 \Phi_-(a, k) = \frac{1}{2} \frac{\kappa^2}{1 + f_R} \frac{H_0^2 \Omega_m}{a} \Delta_m(a, k), \quad (14)$$

requiring that the initial conditions lie well within the high-curvature regime, where general relativity holds. This implies $\Phi_-(a_i, k) \simeq \Phi_-(a_i)$, $D(a_i, k) \simeq D(a_i)$, and $f_R(a_i) \simeq 0$. We solve the ordinary differential equation

$$\Delta_m'' + \left(2 + \frac{H'}{H}\right) \Delta_m' - \frac{3}{2} \frac{1 - g(a, k)}{1 + f_R} \frac{H_0^2 \Omega_m}{H^2 a^3} \Delta_m = 0 \quad (15)$$

for the linear matter density perturbation $\Delta_m(a, k)$, where $g(a, k)$ is the metric ratio in PPF formalism (see Appendix A). Note that in the limit $B_0 \rightarrow 0$, we have $g \rightarrow 0$. Therefore, in this limit, Eq. (15) recovers the quasistatic ordinary differential equation for the matter overdensity in Λ CDM. We solve Eq. (15) with initial conditions at $a_i \ll 1$, in a regime where general relativity is expected to hold, i.e., $\Delta_m'(a_i, k) = \Delta_m(a_i, k)$ with a normalization set by the initial power spectrum. At the scales that are relevant for the gISW cross correlations, the product $D dG/dz$ used in Eq. (11) is accurately described through solving Eq. (15) for Δ_m and using the approximated $G(a, k)$ of Eq. (13). We show this by comparing the approximated product to its counterpart from a full derivation within linear perturbation theory (see Fig. 3). We take the relations that exactly describe the scalar linear perturbation theory in $f(R)$ gravity for a matter-only universe from Ref. [6].

4. Weak gravitational lensing and galaxy flows

The relationship of weak gravitational lensing around galaxies to their large-scale velocities has been proposed as a smoking gun of gravity [42]. The advantage of such a probe lies in its insensitivity to galaxy bias and initial matter fluctuations. The expectation value of the ratio of galaxy-galaxy to galaxy-velocity cross correlations of the same galaxies yields an estimator [42]

$$E_G = \frac{\Omega_m}{(1 + f_R)\beta}, \quad (16)$$

where $\beta \equiv d \ln \Delta_m / d \ln a$. This quantity has been measured analyzing 70 205 luminous red galaxies [43] from the SDSS [44], yielding $E_G = 0.392 \pm 0.065$ [28] by averaging over scales $R = (10 - 50)h^{-1}$ Mpc. Note that the E_G measurement is based on spectroscopic LRG samples, whereas the gISW analysis uses photometric LRG samples that do not overlap in redshift. Furthermore, the

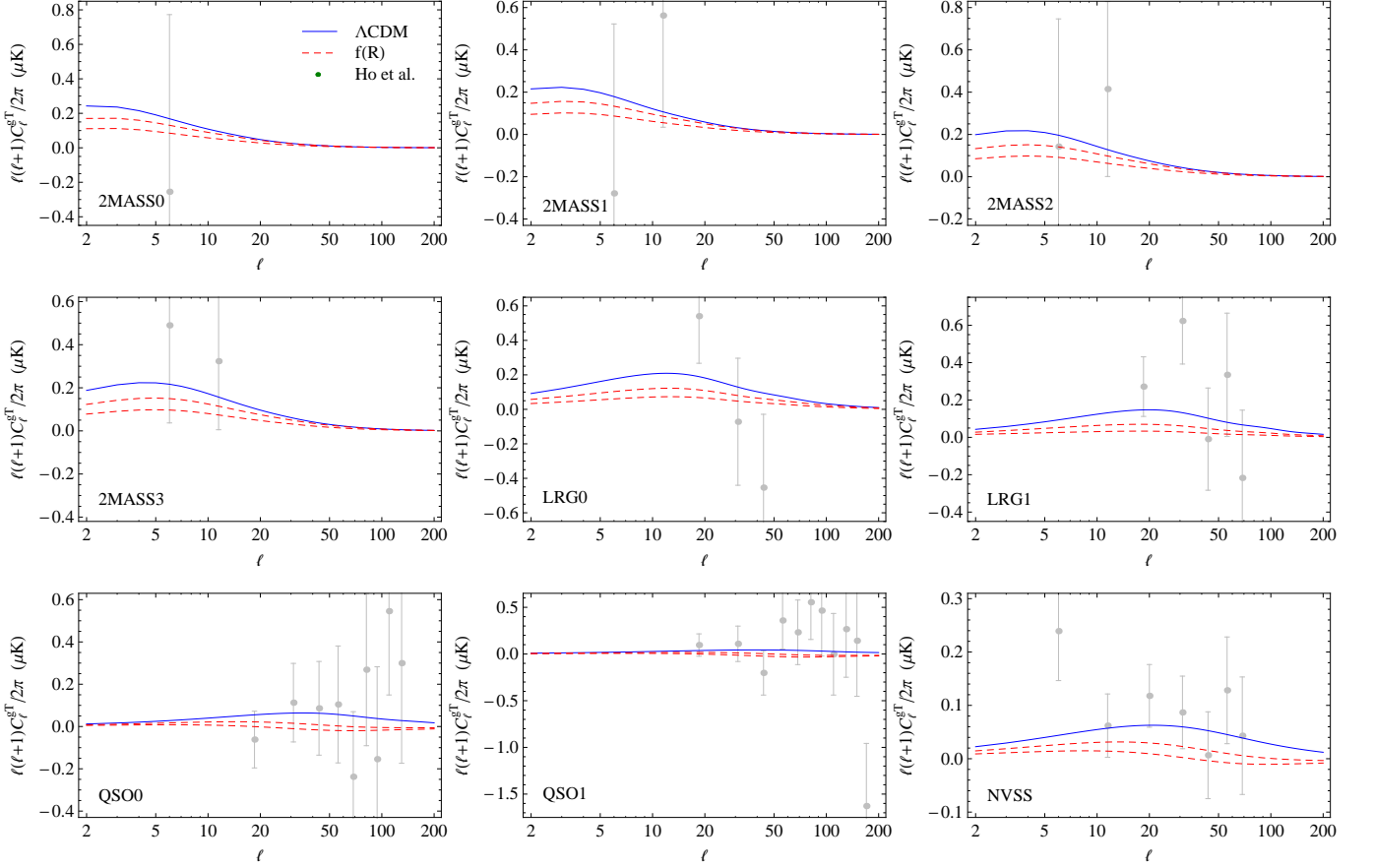


FIG. 2: Best-fit Λ CDM ($B_0 = 0$) gISW cross correlations (blue solid line) for the different galaxy samples, roughly ordered in increasing effective, bias-weighted, redshift. Adding nonzero values for the Compton wavelength parameter (red dashed lines): $B_0 = 0.1$ (top) and $B_0 = 0.5$ (bottom).

error on E_G is dominated by uncertainties in lensing and redshift space distortions and most of the signal comes from small scales around $10h^{-1}$ Mpc. The gISW signal is dominated by large scales and most of the error is caused by sampling variance and shot noise of galaxies. Therefore, we can safely neglect correlations between the E_G and gISW data sets.

We calculate Δ_m from solving Eq. (15), which yields a good approximation to E_G for the scales and Compton wavelength parameters of interest. We illustrate predictions for E_G in Fig. 4. The red-dashed lines show the approximated values and crosses indicate check points derived using full linear perturbation theory. At the redshift of the measurement, $z = 0.32$, and in the linear regime of $f(R)$ gravity, Eq. (16) is only weakly dependent on scale and shows no k -dependence at all for $B_0 = 0$. Therefore, we only need to evaluate E_G at a representative scale, which we choose here as $k = 0.1h$ Mpc $^{-1}$. We can then compare this value to the mean E_G observation from [28]. At small values of the Compton wavelength parameter ($B_0 \lesssim 0.01$), a k -dependence shows up for $k \lesssim 0.1h$ Mpc $^{-1}$. However, the effect is small compared to the error in E_G and is subdominant to the uncertainty

in Ω_m .

Fig. 4 demonstrates that the E_G probe has the potential to discriminate between Λ CDM and $f(R)$ gravity even at low values of B_0 .

5. Cluster abundance

Tighter constraints on modified gravity theories and in particular on $f(R)$ gravity than from the linear theory probes can be achieved by testing the weakly to fully nonlinear scales (cf. [13, 45–47]). We use the abundance of clusters to set our strongest boundary on the possible B_0 values, employing constraints from the most massive halos ($M > 10^{13} M_\odot/h$) inferred from SDSS data. Thereby, the galaxy-galaxy lensing signal from clusters and groups from the MaxBCG catalog [48] is measured in three cumulative mass bins corresponding to the nominal number densities of groups of $2.5 \times 10^{-7} (\text{Mpc}/h)^{-3}$, $2 \times 10^{-6} (\text{Mpc}/h)^{-3}$, and $1.8 \times 10^{-5} (\text{Mpc}/h)^{-3}$ and in two redshift bins of $z = 0.18$ and $z = 0.25$ [49]. This signal is compared to the theoretical predictions based on the mass function calibrated with N -body simula-

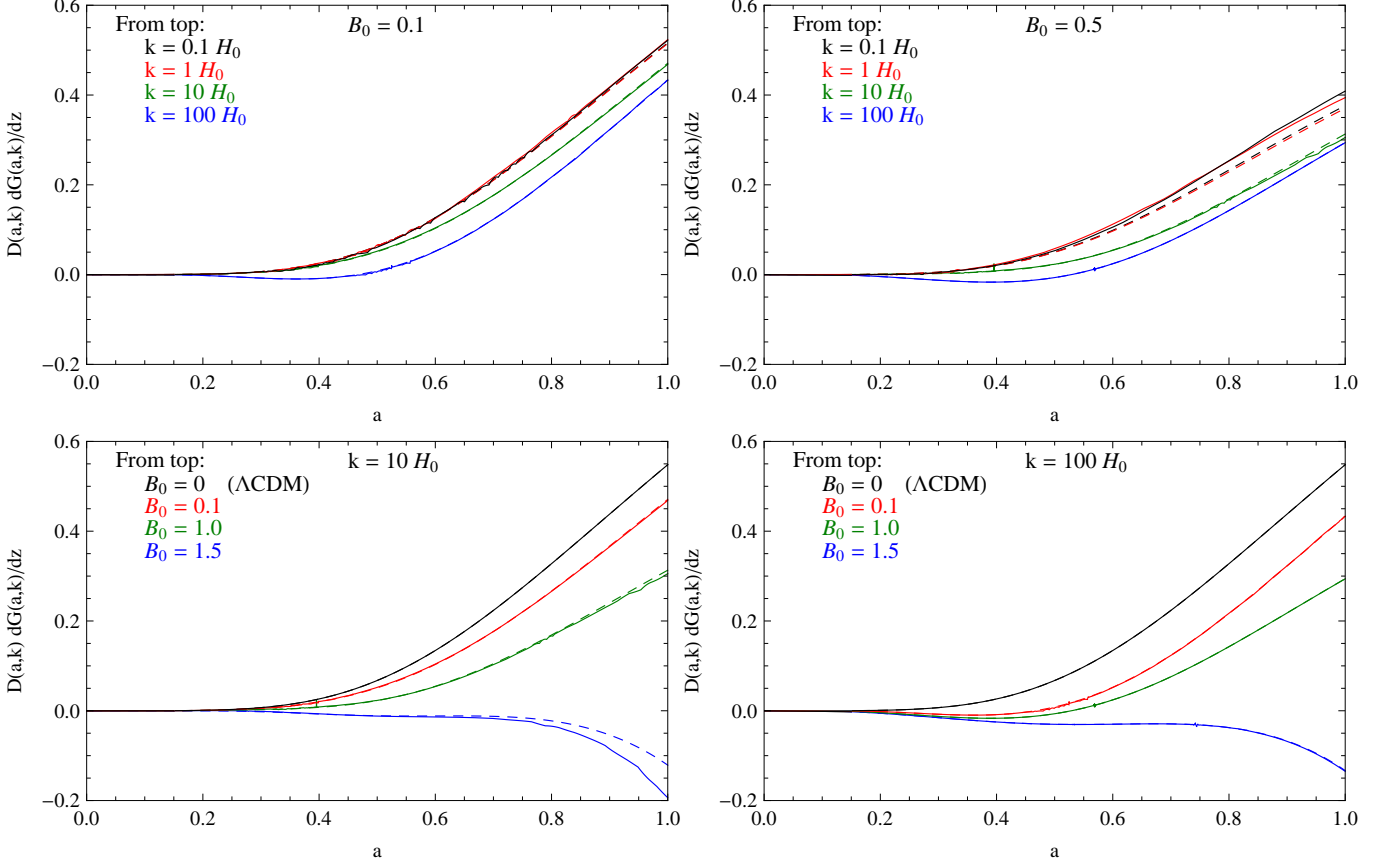


FIG. 3: Product of the linear density growth rate D and the derivative of the linear potential growth rate G with respect to redshift z . Solid lines are derived from linear perturbation theory, dashed lines are obtained through the approximation described in Sec. III A 3, using $h = 0.73$ and $\Omega_m = 0.24$. Note that $H_0 \simeq 3 \times 10^{-4} h \text{ Mpc}^{-1}$.

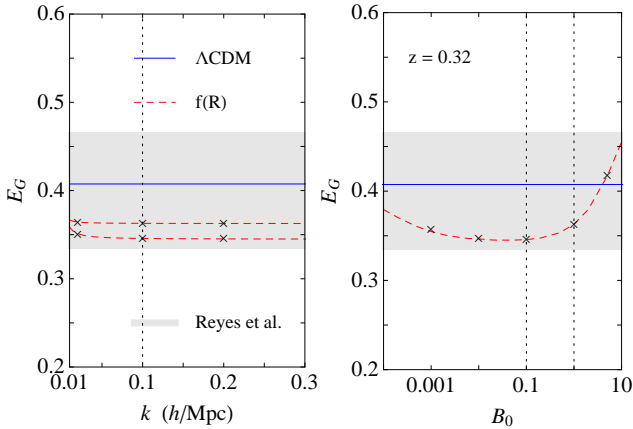


FIG. 4: Best-fit ΛCDM ($B_0 = 0$) E_G prediction from linear theory (blue solid line). Left panel: adding nonzero values for the Compton wavelength parameter (red dashed lines): $B_0 = 1$ (top) and $B_0 = 0.1$ (bottom). Right panel: E_G at different values of B_0 , evaluated at $k = 0.1 h \text{ Mpc}^{-1}$.

tions, correctly taking into account mass-observable scatter, calibration uncertainties and covariances. We refer to Appendix C for more details. For a ΛCDM model, the CA data infer a constraint of

$$\sigma_8 \left(\frac{\Omega_m}{0.25} \right)^{0.40} = 0.844 \pm 0.036, \quad (17)$$

which is in excellent agreement with the constraints obtained by [50], i.e.,

$$\sigma_8 \left(\frac{\Omega_m}{0.25} \right)^{0.41} = 0.832 \pm 0.033, \quad (18)$$

who analyze the abundance and weak lensing mass measurements in the same cluster catalog, i.e., for the SDSS MaxBCG clusters.

For comparison, we additionally analyze constraints from applying the σ_8 measurement of [29]

$$\sigma_8 \left(\frac{\Omega_m}{0.25} \right)^{0.47} = 0.813 \pm 0.013 \text{ (stat)} \pm 0.024 \text{ (sys)} \quad (19)$$

inferred from *Chandra* observations of X-ray galaxy cluster samples detected in the *ROSAT* All-Sky Survey by

normalizing the mass function at low redshifts. The halos in the sample have masses $M > 10^{12} M_\odot/h$. This data was used by [13] to put a constraint of $|f_{R0}| < (1.3^{+1.7}_{-0.6}) \times 10^{-4}$ ($B_0 \lesssim 10^{-3}$) (95% C.L.) on the Hu-Sawicki [4] $f(R)$ gravity model. The range indicates a $\mp 9\%$ mass calibration error corresponding to the systematic error in Eq. (19). Note that in the likelihood analysis, we add the systematic error in quadrature. The constraint is obtained from using modified forces in the spherical collapse calculations. Using standard spherical collapse instead reduces this number to $|f_{R0}| < 0.4 \times 10^{-4}$ (95% C.L.) [13]. An estimate for the range induced from the mass calibration error can be obtained through scaling from the former result, i.e., $|f_{R0}| \lesssim (0.4^{+0.5}_{-0.2}) \times 10^{-4}$. This corresponds to an upper bound of $|f_{R0}| \lesssim 1.4 \times 10^{-4}$ at the 95% C.L. of both the statistical and systematic error.

B. Constraints

Our basic cosmological parameter set we use in the MCMC analysis is $P = \{\Omega_b h^2, \Omega_c h^2, \theta, \tau, n_s, \ln[10^{10} A_s]\}$. On this set we implement the following flat priors: $\Omega_b h^2 \in (0.01, 0.1)$, $\Omega_c h^2 \in (0.045, 0.99)$, $\theta \in (0.5, 10)$, $\tau \in (0.01, 0.8)$, $n_s \in (0.5, 1.5)$, and $\ln[10^{10} A_s] \in (2.7, 4)$. For $f(R)$ gravity models, where $P \rightarrow P \cup \{B_0\}$, we set a flat prior on the free Compton wavelength parameter of $B_0 \in (0, 10)$.

We begin with the analysis of Λ CDM in Tables I and II. We show constraints of using separately gISW, E_G , CA, and E_G & CA data together with the CMB, SHOES, BAO, and Union measurements, as well as when using all of the data jointly. We also quote maximum likelihood parameters and value. Horizontal lines divide the chain parameters from the derived parameters and the best-fit (maximum) likelihood. Notice the improved constraints for Λ CDM that are obtained by the inclusion of the CA data. This analysis sets the baseline to which adding the $f(R)$ degree of freedom should be measured.

In this paper, we study flat metric $f(R)$ gravity models that reproduce the Λ CDM expansion history. Therefore, the SHOES, BAO, and Union measurements only fix the background and do not distinguish standard from modified gravity. However, they contribute to the breaking of degeneracies that show up in other data sets and help tightening the constraints. When introducing the CMB probes, some additional information becomes available. In fact, we observe that $f(R)$ gravity yields a slightly better fit than flat Λ CDM, which can be attributed to the lowering of the temperature anisotropy power spectrum at small ℓ (see Fig. 1), but the improvement in the fit is not at a significant level (see Table III). In contrast to flat Λ CDM, where the inclusion of the gISW data does not yield noticeable improvement on the parameter constraints [17], in the case of $f(R)$ gravity, an order of magnitude improvement on the B_0 constraint is achieved, i.e., $B_0 < 0.42$ at the 95% C.L. This constraint

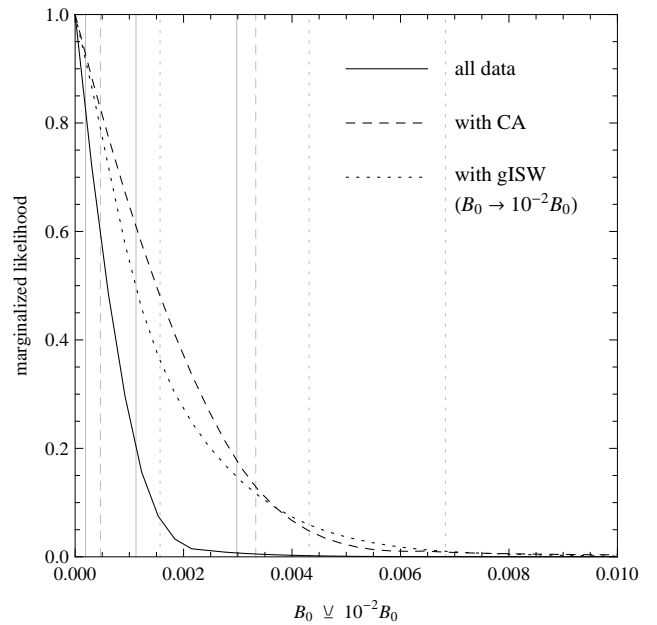


FIG. 5: Marginalized likelihood for B_0 when using WMAP5, ACBAR, CBI, VSA, Union, SHOES, and BAO in combination with the additional data sets. For gISW, the Compton wavelength parameter is rescaled as $B_0 \rightarrow 10^{-2} B_0$, i.e., the constraint is a factor of 10^2 weaker than illustrated. The horizontal lines indicate 68%, 95%, and 99% confidence levels.

is in perfect agreement with the independent result of [12] (see also [51]), who found an upper bound on the Compton wavelength parameter of $B_0 < 0.4$ at the 95% C.L., using gISW cross correlations data from [36]. Including the cluster abundance data instead yields another two orders of magnitude improvement over the gISW constraint, i.e., $B_0 < 3.33 \times 10^{-3}$. Here and throughout this section, we quote constraints at the 95% C.L. If we add either the gISW or E_G data, this bound tightens by a factor of 1.9 or 2.2, respectively. The joint constraint on the Compton wavelength parameters of $B_0 < 1.12 \times 10^{-3}$ (a factor of 3.0) (see Table IV) is our main result and is inferred from combining all of the data sets. We therefore found that the gISW and E_G probes are good complementary tests to cluster abundance. In Fig. 5 and Fig. 6, we plot the marginalized likelihood for B_0 and the 2D-marginalized contours for B_0 and Ω_m , respectively, with different combinations of the data sets, illustrating this point. It applies particularly to E_G , where bounds on B_0 become looser in the absence of data from cluster abundance. This is what one expects from the trend seen in Fig. 4, i.e., for $B_0 \gtrsim 0.1$ the E_G prediction approaches its Λ CDM value and eventually overshoots it.

If we additionally include CCCP to our joint set of data, we obtain a constraint of $B_0 < 0.96 \times 10^{-3}$ or equivalently $|f_{R0}| < 1.65 \times 10^{-4}$. If we take CCCP with neither gISW, E_G , nor CA the constraint becomes $B_0 < 1.83 \times 10^{-3}$ or equivalently $|f_{R0}| < 3.12 \times 10^{-4}$. The constraint is a factor of 2.2 times weaker than what we

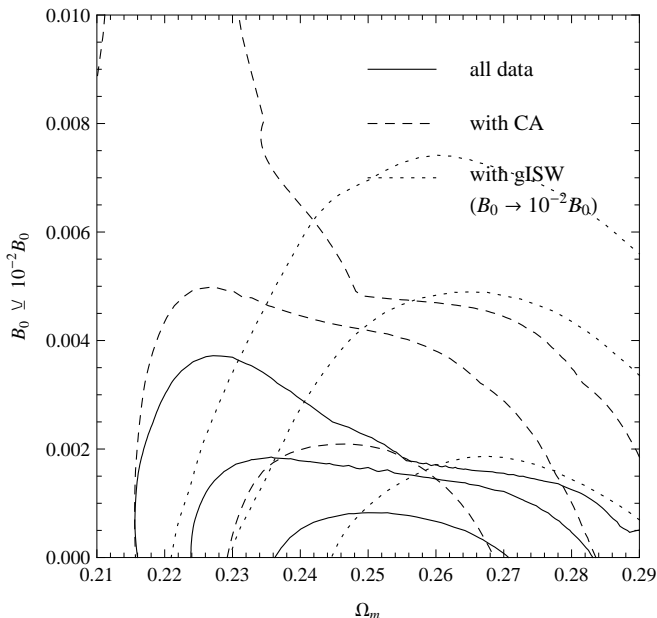


FIG. 6: Contours of 2D marginalized 68%, 95%, and 99% confidence boundaries using WMAP5, ACBAR, CBI, VSA, Union, SHOES, and BAO in combination with the additional data sets. For gISW, the Compton wavelength is rescaled as $B_0 \rightarrow 10^{-2} B_0$, i.e., the constraint is a factor of 10^2 weaker than illustrated. gISW cross correlations favor higher values of Ω_m and break the degeneracy between Ω_m and B_0 seen in the CA data.

estimated from the result of [13] when adding the systematic error from mass calibration in the case of standard spherical collapse (see Sec. III A 5). Note that we have used σ_8 predicted directly by $f(R)$ gravity in Eq. (19) rather than constraining the rescaled normalization σ_8^{eff} in Λ CDM that matches the halo mass function in $f(R)$ gravity at the pivot mass $M_{\text{eff}} = 3.667 \times 10^{14} M_{\odot}/h$ ($M = M_{500}$) (cf. [13]). In the case of standard spherical collapse, this leads to an overestimation of $f(R)$ gravity effects on σ_8 of $\sim 2\%$ for $B_0 = 10^{-3}$. The error of the CCCP measurement in Eq. (19) is $\sim \pm 3\%$. Also note that the CA data infer a constraint on σ_8 , Eq. (17), which allows for slightly larger values of the normalization than the constraint from the CCCP data, Eq. (19), does and therefore admits larger values of B_0 , i.e., using CCCP instead of CA (without gISW and E_G) tightens the 95% C.L. boundary on B_0 by a factor of 1.8. It is also important to keep in mind that the constraint of [13] is inferred for the Hu-Sawicki model that exhibits an enhanced linear growth with respect to the designer model studied here (see, e.g., [52]).

Finally, note that since Λ CDM is reproduced in the limit $B_0 \rightarrow 0$, the slightly poorer fits of $f(R)$ gravity with respect to Λ CDM (see Tables III and IV) have to be attributed to sampling errors in the chains.

IV. DISCUSSION

We have performed a MCMC analysis on metric $f(R)$ gravity models that exactly reproduce the Λ CDM expansion history. In addition to geometrical probes from supernovae, BAO distance, and Hubble constant measurements, which were used to fix the background, we utilized all of the CMB data, including the lowest multipoles, its correlation with galaxies, the comparison of weak gravitational lensing to large-scale velocities, and the abundance of clusters.

We report a constraint on the Compton wavelength parameter of $B_0 < 1.1 \times 10^{-3}$ at the 95% C.L. from using all of the measurements. This result is substantially driven by data from cluster abundance. However, as the data improve, the limits will saturate due to the chameleon effect in massive haloes and it will become important to correctly incorporate this mechanism on cluster scales (see, e.g., [53, 54]). gISW measures in combination with the CMB, supernovae, BAO distance, and Hubble constant probes, yield a constraint of $B_0 < 0.42$ (95% C.L.), which is an order of magnitude improvement over using the CMB alone as probe of the growth of large-scale structure in combination with the geometrical measures. This highlights the power of gISW measurements as a linear theory probe to constrain infrared modifications of gravity.

The E_G measurement of the relationship between weak gravitational lensing and galaxy flows does not improve bounds on $f(R)$ gravity on its own. However, when used as a complementary probe to cluster abundance, it contributes substantially to our constraints. This can be attributed to the slow convergence of its prediction toward Λ CDM when $B_0 \rightarrow 0$. It is likely that with improved data, the E_G probe will become an important discriminator for gravity models.

Acknowledgments

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Parameters	Λ CDM		Λ CDM (with gISW)		Λ CDM (with E_G)	
$100\Omega_b h^2$	2.235 ± 0.053	2.232	2.235 ± 0.054	2.237	2.235 ± 0.054	2.228
$\Omega_c h^2$	0.1128 ± 0.0036	0.1137	0.1124 ± 0.0036	0.1125	0.1127 ± 0.0037	0.1131
θ	1.0407 ± 0.0026	1.0402	1.0406 ± 0.0027	1.0406	1.0406 ± 0.0027	1.0409
τ	0.082 ± 0.015	0.079	0.084 ± 0.016	0.085	0.082 ± 0.016	0.081
n_s	0.957 ± 0.012	0.955	0.958 ± 0.012	0.956	0.957 ± 0.012	0.957
$\ln[10^{10} A_s]$	3.202 ± 0.038	3.204	3.202 ± 0.038	3.210	3.202 ± 0.039	3.202
Ω_m	0.273 ± 0.016	0.279	0.271 ± 0.016	0.271	0.272 ± 0.016	0.273
H_0	70.4 ± 1.4	69.9	70.6 ± 1.3	70.5	70.5 ± 1.3	70.3
$-2 \ln L$	3027.812		3061.630		3027.826	

TABLE I: Means, standard deviations (left subdivision of columns) and best-fit values (right subdivision of columns) with likelihood for the flat Λ CDM model using data from WMAP, ACBAR, CBI, VSA, Union, BAO, and SHOES (left column). Including one the gISW (middle column) and E_G data sets (right column).

Parameters	Λ CDM (with CA)		Λ CDM (with E_G & CA)		Λ CDM (all)	
$100\Omega_b h^2$	2.228 ± 0.051	2.233	2.229 ± 0.053	2.229	2.231 ± 0.053	2.239
$\Omega_c h^2$	0.1107 ± 0.0019	0.1112	0.1107 ± 0.0020	0.1112	0.1107 ± 0.020	0.1108
θ	1.0401 ± 0.0025	1.0400	1.0402 ± 0.0025	1.0406	1.0403 ± 0.0026	1.0408
τ	0.081 ± 0.015	0.080	0.081 ± 0.015	0.078	0.082 ± 0.015	0.078
n_s	0.956 ± 0.012	0.957	0.956 ± 0.012	0.956	0.956 ± 0.012	0.957
$\ln[10^{10} A_s]$	3.195 ± 0.035	3.191	3.195 ± 0.036	3.193	3.196 ± 0.036	3.185
Ω_m	0.2642 ± 0.0099	0.2664	0.2638 ± 0.0098	0.2654	0.2634 ± 0.0098	0.2622
H_0	71.0 ± 1.1	70.8	71.0 ± 1.1	70.9	71.1 ± 1.1	71.3
$-2 \ln L$	3032.706		3032.746		3066.240	

TABLE II: Same as Table I, but including the CA (left column), both E_G and CA (middle column), and all (right column) additional data sets.

Appendix A: PPF linear theory

Given the expansion history, the PPF framework [14, 15] is defined by three functions and one parameter. From these quantities, the dynamics are determined by conservation of energy and momentum and the Bianchi identities. The defining quantities are $g(a, k)$, which quantifies the effective anisotropic stress of the modifications and distinguishes the two gravitational potentials, $f_\zeta(a)$, which describes the relationship between the matter and the metric on superhorizon scales, and $f_G(a)$, which defines it in the linearized Newtonian regime. The additional parameter c_Γ is the transition scale between the superhorizon and Newtonian behaviors. For $f(R)$ gravity the PPF expressions were developed in [14]. For completeness, we shall review it here.

At superhorizon scales, the metric ratio

$$g_{\text{SH}}(\ln a) = \frac{\Phi + \Psi}{\Phi - \Psi} \quad (\text{A1})$$

is obtained from solving the differential equation

$$\begin{aligned} \Phi'' + \left(1 - \frac{H''}{H'} + \frac{B'}{1-B} + B \frac{H'}{H}\right) \Phi' \\ + \left(\frac{H'}{H} - \frac{H''}{H'} + \frac{B'}{1-B}\right) \Phi = 0, \quad (\text{A2}) \end{aligned}$$

where $k/aH \rightarrow 0$, and using the relation

$$\Psi = \frac{-\Phi - B\Phi'}{1-B}, \quad (\text{A3})$$

where $k/aH \rightarrow 0$ [14]. This follows from conservation of curvature fluctuation ($\zeta' = 0$) and momentum, considering the superhorizon anisotropy relation $\Phi + \Psi = BH'q$ [6], where q is the momentum fluctuation.

In the quasistatic regime, we have $g_{\text{QS}} = -1/3$ and at intermediate scales

$$g(a, k) = \frac{g_{\text{SH}} + g_{\text{QS}}(c_g k/aH)^{n_g}}{1 + (c_g k/aH)^{n_g}}, \quad (\text{A4})$$

where $c_g = 0.71\sqrt{B}$ and $n_g = 2$ [14]. Further, $f_\zeta = -g_{\text{SH}}/3$, $f_G = f_R$ and $c_\Gamma = 1$ [14].

We supply the PPF modified CAMB code [16] with the functions defined above. This gives a good approximation for $B_0 \lesssim 1$. Above this value, the approximation begins to break down at intermediate scales and low redshifts, as we have tested by comparing the metric ratio predicted by the PPF functions and the exact numerical solution for the ordinary differential equations describing scalar linear perturbation theory in $f(R)$ gravity for a matter-only universe. The expressions defining the $f(R)$ scalar linear perturbation theory can be found in [6]. This deviation shows up in the low multipoles of the CMB for

Parameters	$f(R)$		$f(R)$ (with gISW)		$f(R)$ (with E_G)	
$100\Omega_b h^2$	2.223 ± 0.053	2.206	2.225 ± 0.054	2.253	2.224 ± 0.054	2.206
$\Omega_c h^2$	0.1123 ± 0.0036	0.1109	0.1117 ± 0.0036	0.1133	0.1125 ± 0.0036	0.1131
θ	1.0403 ± 0.0027	1.0392	1.0403 ± 0.0027	1.0416	1.0403 ± 0.0027	1.0394
τ	0.083 ± 0.016	0.082	0.084 ± 0.016	0.090	0.083 ± 0.016	0.083
n_s	0.954 ± 0.012	0.950	0.954 ± 0.012	0.965	0.954 ± 0.013	0.952
$\ln[10^{10} A_s]$	3.212 ± 0.040	3.215	3.209 ± 0.039	3.200	3.213 ± 0.039	3.221
$100B_0$	< 315	28	< 43.2	0.0	< 319	30
Ω_m	0.272 ± 0.016	0.268	0.269 ± 0.016	0.272	0.273 ± 0.016	0.279
H_0	70.4 ± 1.4	70.4	70.7 ± 1.3	70.7	70.3 ± 1.3	69.6
$10^3 f_{R0} $	< 350	46	< 69.4	0.0	< 353	51
$-2\Delta \ln L$	-1.104		1.506		-0.696	

TABLE III: Same as Table I, but for $f(R)$ gravity. $-2\Delta \ln L$ is quoted with respect to the corresponding maximum likelihood flat Λ CDM model. Limits on B_0 and $|f_{R0}|$ indicate the one-sided 1D marginalized upper 95% C.L. Note that as $B_0 \rightarrow 0$ reproduces Λ CDM predictions, the slightly poorer fits of $f(R)$ gravity should be attributed to sampling error in the MCMC runs.

Parameters	$f(R)$ (with CA)		$f(R)$ (with E_G &CA)		$f(R)$ (all)	
$100\Omega_b h^2$	2.209 ± 0.054	2.204	2.213 ± 0.054	2.235	2.216 ± 0.054	2.210
$\Omega_c h^2$	0.1064 ± 0.0032	0.1112	0.1073 ± 0.0029	0.1108	0.1076 ± 0.0028	0.1104
θ	1.0390 ± 0.0027	1.0398	1.0392 ± 0.0027	1.0413	1.0394 ± 0.0027	1.0398
τ	0.077 ± 0.016	0.080	0.077 ± 0.015	0.084	0.079 ± 0.015	0.075
n_s	0.953 ± 0.012	0.951	0.954 ± 0.012	0.956	0.954 ± 0.012	0.951
$\ln[10^{10} A_s]$	3.175 ± 0.0038	3.209	3.179 ± 0.037	3.203	3.182 ± 0.0037	3.193
$100B_0$	< 0.333	0.000	< 0.152	0.000	< 0.112	0.001
Ω_m	0.247 ± 0.014	0.268	0.251 ± 0.012	0.261	0.252 ± 0.012	0.264
H_0	72.2 ± 1.4	70.5	71.9 ± 1.3	71.4	71.9 ± 1.2	70.8
$10^3 f_{R0} $	< 0.484	0.001	< 0.263	0.000	< 0.194	0.002
$-2\Delta \ln L$	0.802		0.264		0.926	

TABLE IV: Same as Table II, but for $f(R)$ gravity. See also Table III.

high B_0 and partially manifests itself when comparing constraints on B_0 derived from the CMB with the results of [11]. However, when including gISW measures or cluster abundance, the viable values of B_0 lie well within the regime where the approximation holds.

Appendix B: The ISWWLL code for $f(R)$ gravity

We use the publicly available ISWWLL code [17, 18] for our analysis. Note that we have turned off weak lensing contributions in the code, focusing only on the gISW constraints. The 42 data points of gISW cross correlations that are used in the likelihood analysis are collected from the Two Micron All Sky Survey (2MASS) extended source catalog (XSC) [55, 56], the luminous red galaxies (LRGs) and photometric quasars (QSO) of the SDSS [57], and the National Radio Astronomy Observatory (NRAO) Very Large Array (VLA) Sky Survey (NVSS) [58]. They are divided into nine galaxy sample bins j (2MASS0-3, LRG0-1, QSO0-1, and NVSS) based on flux (2MASS) or redshift (LRG and QSO). These data points are a selec-

tion of multipole bins from all samples, where the selection is based on the avoidance of nonlinearities and systematic effects from dust extinction, galaxy foregrounds, the thermal Sunyaev-Zel'dovich effect, and point source contamination to affect the gISW cross correlations [17].

In the remainder of Appendix B, we discuss the validity of the Limber approximation and elucidate the function $f_j(z)$ that carries information about the redshift distribution and bias in the context of $f(R)$ gravity.

1. Limber approximation

For $f(R)$ gravity the gISW cross correlations are well described within the approximations given in §III A 3. The applicability of approximating the product $D dG/dz$ in Eq. (11) through Eq. (15) and Eq. (13) is a direct consequence of applying the Limber approximation. This can easily be seen from Fig. 3 considering the substitution $k \rightarrow (\ell + 1/2)/\chi(z)$ at the relevant redshifts. The accuracy of the Limber approximation itself, in the case of Λ CDM, is at the order of 10% at $\ell = 2$ and drops

approximately as ℓ^2 at higher ℓ (see, e.g., [41, 59, 60]). Apart from the multipole ℓ , the error depends also on the width of the redshift distribution, which changes only little with $f(R)$ effects. Given the large errors of the currently available data points at low ℓ , we conclude that the Limber approximation is applicable and furthermore very useful since it is numerically faster than an exact integration.

2. Redshift distribution and bias

A further ingredient in the ISWWLL code is the determination of the function $f_j(z)$. In the Markov chain, $f_j(z)$ is recomputed when changing the cosmological parameter values. The methods by which this function is determined differs for each sample, but they are all based on galaxy clustering data.

The 2MASS galaxies are matched with SDSS galaxies in order to identify their redshifts. To obtain the nonlinear power spectrum, the Q model for nonlinearities [32] is applied. Then, the code computes the galaxy power spectrum and fits it to measurements, thereby determining the bias $b(z)$ and Q . Since the required accuracy for the estimation of bias is only at the order of a few tens of percent [17], this processing is also applicable to $f(R)$ gravity. The Q model is also adopted for LRG galaxies, where the redshift probability distribution is inferred with methods described in Ref. [61]. For QSO, first, a preliminary estimate for the redshift distribution is deduced by locating a region of sky with high spectroscopic completeness, but simultaneously maintaining a large area. Taking into account magnification bias and fitting $b_j(z)\Pi_j(z)$ using the quasar power spectrum and quasar-LRG cross power yields the desired shape of $f_j(z)$. Note that in $f(R)$ gravity the relationship between the metric combination sensitive to gravitational redshifts and lensing Φ_- and the density perturbations is modified such that the expression of the lensing window function for magnification effects given in Ref. [17] is rescaled by $(1+f_R)^{-1} \leq (1+f_{R0})^{-1} \lesssim 1.1$ for $B_0 \lesssim 1$, where $(1+f_R)^{-1} \geq 1$. Since this is a small effect and magnification bias is subdominant to bias and redshift distribution, it is safe to neglect it. Due to the rather low accuracy requirement, we can furthermore adopt the Λ CDM growth factor in the determination of $b_i(z)\Pi_i(z)$. Finally, the effective redshift distribution of NVSS is obtained from cross correlating with the other samples and $f_j(z)$ is fitted with a Γ distribution.

Appendix C: Cluster abundance in $f(R)$ gravity

We use cluster abundance constraints inferred from the most massive halos ($M > 10^{13} M_\odot/h$) in the SDSS data, employing the galaxy-galaxy lensing signal from clusters and groups from the MaxBCG catalog [48] measured in three cumulative mass bins corresponding to the nomi-

nal number densities of groups of $2.5 \times 10^{-7} (\text{Mpc}/h)^{-3}$, $2 \times 10^{-6} (\text{Mpc}/h)^{-3}$, and $1.8 \times 10^{-5} (\text{Mpc}/h)^{-3}$ and in two redshift bins of $z = 0.18$ and $z = 0.25$ (see [49]). The signal obtained by this procedure is compared to the theoretical predictions based on the mass function calibrated with N -body simulations, correctly taking into account mass-observable scatter, calibration uncertainties and covariances. More specifically, to determine the likelihood, we employ a code that was kindly provided by U. Seljak, A. Slosar and R. Mandelbaum *et al.*, which follows [49] and assumes a Navarro-Frenk-White halo density profile [62] to convert the signal into a constraint on the mass of the cluster by abundance. It then determines the theoretical prediction of the cluster mass and abundance by employing the halo mass function of Tinker *et al.* [63] at the appropriate redshift, which is described by the functions

$$\frac{dn}{dM} = f(\sigma) \frac{\bar{\rho}_m}{M} \frac{d \ln \sigma^{-1}}{dM}, \quad (\text{C1})$$

where the distribution $f(\sigma)$ is given by

$$f(\sigma) = A \left[\left(\frac{\sigma}{b} \right)^{-a} + 1 \right] e^{-c/\sigma^2} \quad (\text{C2})$$

and

$$\sigma^2 = \int P(k) \hat{W}(kR) k^2 dk. \quad (\text{C3})$$

Here, \hat{W} is the Fourier transform of the real-space top-hat window function of radius R . The free parameters A , a , b , and c at each redshift are fitted to Λ CDM simulations in [63]. Note that the galaxy-galaxy lensing constraints on the power spectrum normalization σ_8 that are inferred here are in excellent agreement with the constraints obtained by [50], who analyze the abundance and weak lensing mass measurements in the same cluster catalog, i.e., for the SDSS MaxBCG clusters (see §III A 5).

Note further that we define M as the lensing mass, being the more conservative approach than taking it to be the dynamical mass (see [13, 64]). In the large field limit ($B_0 \gtrsim 10^{-3}$), where no chameleon mechanism takes place, these relations provide a reasonable fit to $f(R)$ gravity simulations as well, using the same values for the parameters as in Λ CDM, and correspond to using the Sheth-Tormen [65] halo mass function with spherical collapse predicted by standard gravity (see [13, 66]). Another approach is to alter the spherical collapse calculations, taking care of modified forces [13, 66]. Standard spherical collapse tends to overestimate the $f(R)$ effects, while the opposite occurs for the modified spherical collapse calculations. Given the constraints that can be achieved from the data, we conclude that it is safe to assume the large field limit, neglect the chameleon mechanism, and use standard spherical collapse, i.e., using the Λ CDM values for the free parameters in the Tinker *et al.* halo mass function. While choosing modified spherical collapse is the more conservative approach,

the standard spherical collapse parameters yield a better fit to the simulations (see [13, 66]). We remind the reader that the 68% C.L. inferred from cluster abundance should be taken with caution since it approaches the small field limit ($B_0 \lesssim 10^{-5}$) and intermediate regime,

where chameleon effects appear that cannot be described through Eq. (C1). A better fit for the halo mass function in $f(R)$ gravity is an objective to future work (see, however, [53]) and will become relevant for comparison to future data.

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