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Stoner ferromagnetism of a strongly interacting Fermi gas in the quasirepulsive regime

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Recent advances in rapidly quenched ultracold atomic Fermi gases near a Feshbach resonance arise a number of interesting problems, in the context of observing the long-sought Stoner ferromagnetic phase transition. The possibility of experimentally obtaining a “quasirepulsive” regime in the upper branch of the energy spectrum due to the rapid quench is currently debated and theoretically, the Stoner transition has mainly been investigated by using perturbation theory or at high polarization, due to the limited theoretical approaches in the strongly repulsive regime. In this work, we present a nonperturbative theoretical approach to the quasirepulsive upper branch of a Fermi gas near a broad Feshbach resonance and determine the finite-temperature phase diagram for the Stoner instability. Our results agree well with the known quantum Monte-Carlo simulations at zero temperature and recover the known virial expansion prediction at high temperature for arbitrary interaction strengths. At resonance, we find that the Stoner transition temperature becomes of order of the Fermi temperature, around which the molecule formation rate becomes vanishingly small. This suggests a feasible way to observe Stoner ferromagnetism in the nondegenerate temperature regime.

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I. INTRODUCTION

An ultracold atomic Fermi gas with tunable contact interactions provides a paradigm to simulate strongly correlated many-body systems, owing to its unprecedented controllability [1]. With strong attractions, it has given access to the crossover from Bardeen-Cooper-Schrieffer (BCS) superfluidity to Bose-Einstein condensation (BEC) of tightly bound fermionic pairs [2]; while with strong repulsions, it may lead to the confirmation of a text-book result of ferromagnetic phase transition predicted nearly a century ago, the so-called Stoner ferromagnetism [3]. However, understanding the nature of this ferromagnetic transition is still an intriguing and controversial topic [4]. This is largely due to the fact that the experimental tunability of the repulsive interaction comes with a price of severe atom loss [5]. The regime of strong effective repulsion can only be reached by rapidly quenching an attractively interacting atomic Fermi gas to the meta-stable upper branch of its energy spectrum near a Feshbach resonance [6]. Initial experimental support of Stoner ferromagnetic transition was reported in a strongly interacting Fermi gas of $^6$Li atoms [7]. But its existence in the same system was ruled out by more advanced spin-density fluctuation measurement [8]. Recent progress on repulsive polarons suggests that the Stoner transition may be observable by using a narrow Feshbach resonance [9] or at low-dimensions [10]. Triggered by these intriguing experimental observations, over the past few years, there have been considerable theoretical interests on Stoner ferromagnetism [11–29].

Stoner’s original idea of ferromagnetic transition is based on a simple first-order perturbation theory [3], which at zero temperature predicts a smooth transition at $k_Fa_s = \pi/2$ for a spin-population balanced system, where $k_F$ is the Fermi wavevector and $a_s$ is the s-wave scattering length. The application of the second order perturbation theory improves the threshold to $k_Fa_s \approx 1.054$ [11], but the value is still too large to validate the perturbation theory. Recent zero-temperature quantum Monte Carlo simulations (QMC) [15, 21, 22], a lowest order constraint variational calculation [23] as well as a non-perturbative ladder approximation calculation [24], rather suggest a transition at $k_Fa_s \approx 0.8 – 0.9$. On the other hand, in the limit of large spin imbalance, where the system may behave like a weakly interacting gas of repulsive polarons, the ferromagnetic transition could be accurately determined [29]. Yet, a unified theoretical framework, which is valid at all temperatures and interaction strengths, is still to be developed.

The purpose of this work is to present a nonperturbative theory of Stoner ferromagnetism at finite temperature, by performing controlled calculations both in a large-N expansion [30–32] and in a dimensional $\epsilon$ expansion [33–35]. Previously, the nonperturbative approach with a large-N expansion has been applied to study the strongly interacting Bose gas [36], which is viewed as the upper branch of a Bose gas across a Feshbach resonance. Our prediction of the Tan’s contact density agrees with the latest results from first-principle quantum Monte Carlo calculations [37, 38], as shown in Fig. 1. In particular, the nonmonotonic temperature dependence of the two-body contact, predicted by our theory, is unambiguously confirmed. Therefore, we expect that the application of this nonperturbative theory to fermions will lead to a reliable description of the Stoner ferromagnetism at finite temperatures. A rigorous verification of our predictions can be obtained by confronting them with
FIG. 1: (Color online). The temperature dependence of the two-body contact $c_2$ of a unitary Bose gas. $c_2$ is in units of $\rho^{\frac{4/3}{i,j}}$, where $\rho$ is the density of the unitary Bose gas. $T_c0$ is the transition temperature of an ideal Bose gas with the density $\rho$. The black solid line shows the prediction of our upper branch theory within the large-$N$ expansion approximation [36]. It agrees reasonably well with the latest Monte Carlo simulation at both zero temperature (stars, from Ref. [37]) and finite temperatures (solid circles and crosses at two different three-body parameters, from Ref. [38]). The green dashed line is the second-order virial expansion result that is valid at high temperatures [36].

more advanced Monte Carlo simulations and experimental investigations of ferromagnetism at finite temperatures.

In this work, we find that the Stoner transition does occur at finite temperature in a strongly interacting but near degenerate Fermi gas. The relatively high transition temperature makes the molecule formation rate vanishingly small and thus the observation of Stoner transition will no longer suffer from severe atom loss. Our prediction thereby paves a new way towards the experimental confirmation of the long-sought Stoner ferromagnetic phase transition. Our results may also be used to better understand the occurrence of ferromagnetism in many strongly correlated solid-state systems, including superconductors, metals, and insulators.

One crucial component of our finite-temperature theory is an appropriate definition of a many-body phase shift for the quasirepulsive upper branch. In an earlier study, it was realized that a description of quasirepulsive interaction may be achieved by excluding the medium bound-state contribution from the density equation within a Nozieres-Schmitt-Rink (NSR) approach [39]. However, this treatment predicts an equilibrium switch between the upper and the lower branches near the resonance at high temperature and results in a wide forbidden area in the low-temperature phase diagram. Alternative spectral representation of the approach that takes into account an additional frequency-independent two-body term still suffers from a sudden drop in the spin susceptibility near the Feshbach resonance [40]. Here, we show that the clarification of the quasirepulsive upper branch, together with the controllable large-$N$ expansion and $\epsilon$ expansion, provides a reliable phase diagram at arbitrary temperatures and coupling strengths.

Our paper is organized as follows. In the next section (Sec. II), we review the theoretical framework of the large-$N$ expansion and the dimensional $\epsilon$-expansion and examine the usefulness of these two approaches for a strongly interacting Fermi gas in the attractive branch. We explain the definition of the upper branch, Eq. (9), and provide a detailed proof of this definition from the viewpoint of the virial expansion. The technical proof may be skipped for the first reading. In Sec. III, we present the main results of our work, the Stoner transition at both zero temperature and finite temperature. A finite temperature phase diagram is shown and the stability of the upper branch is briefly discussed. Finally, Sec. IV is devoted to conclusions and outlooks.

II. Theory

We first adopt the large-$N$ approach following the pioneering works by Nikolić et al. [30] and Veillette et al. [31] for an attractive Fermi gas at the BEC-BCS crossover. An artificial small parameter, $1/N$, is introduced to organize the different diagrammatic contributions or scattering processes around the mean-field solution. The original theory is recovered in the limit of $N = 1$. The motivation of the large-$N$ expansion is that there are no phase transitions with deceasing $N$ and the large-$N$ (i.e., mean-field) solution has the same symmetry as the original ground state at $N = 1$. Therefore, we anticipate that the large-$N$ results connect smoothly to the physical results at $N = 1$. One can then perform controlled calculations by including all diagrams up to a certain order in $1/N$. Although in our calculations we stop at the next-to-leading-order ($1/N$), systematic improvements could be achieved by going to higher orders. A complementary approach, which uses the similar spirit, is the dimensional $\epsilon$ expansion. We will briefly discuss the $\epsilon$ expansion [33–35] in the end of this section.

A. Large-$N$ expansion

We consider a three-dimensional spin-$1/2$ interacting Fermi gas with $N$ fermionic flavors $(i, j = 1, \ldots, N)$ for each spin degree of freedom $\sigma = \uparrow, \downarrow$, described by an action (setting the volume $V = 1$ and $\hbar = k_B = 1$) [30–
\[
S = \int d^3x dt \left[ \sum_{i=1}^{N} \sum_{\sigma=\uparrow,\downarrow} \psi_{i\sigma}^* \left( \partial_\tau - \frac{\nabla^2}{2m} - \mu \right) \psi_{i\sigma} + \frac{U_0}{N} \sum_{i,j=1}^{N} \psi_{i\sigma}^* \psi_{i\sigma}^\dagger \psi_{j\sigma} \psi_{j\sigma}^\dagger \right], \tag{1}
\]

where \( \psi_{i\sigma}(x, \tau) \) are Grassmann fields representing fermionic species of equal mass \( m \) and the imaginary time \( \tau \) takes values from 0 to the inverse temperature \( \beta = 1/T \). \( \mu \) is the chemical potential and \( U_0 \) is the bare interaction strength to be renormalized in terms of the s-wave scattering length \( a_s \) via the relation

\[
\frac{m}{4\pi a_s} = \frac{1}{U_0} + \sum_k \frac{1}{2\varepsilon_k}, \tag{2}
\]

with \( \varepsilon_k = k^2/(2m) \). The action possesses invariance under the symplectic group \( \text{Sp}(2N) \) and in the case of \( N = 1 \) describes the usual spin-1/2 Fermi gas.

By decoupling the interaction term in the action via a standard Hubbard-Stratonovich transformation and integrating out the fermionic Grassmann fields, at the level of Gaussian fluctuations (i.e., the first nontrivial correction at the order of \( 1/N \)), we obtain the pressure [41–44]

\[
\frac{P}{T} = 2N \sum_k \ln \left( 1 + e^{-\beta \xi_k} \right) - \sum_{\mathbf{q},\nu\nu'} \ln \left( -\Gamma^{-1}(\mathbf{q}, \nu
u') \right), \tag{3}
\]

where \( \xi_k = \varepsilon_k - \mu \) and \( \Gamma(\mathbf{q}, \nu\nu') \) is the two-particle vertex function with bosonic Matsubara frequencies \( \nu = 2\pi l/T \) \((l = 0, \pm 1, \pm 2, \cdots)\),

\[
\Gamma^{-1}(\mathbf{q}, \nu\nu') = \frac{m}{4\pi a_s} \sum_k \left[ \frac{\gamma(\mathbf{q}, k)}{\nu\nu' - \xi_{\mathbf{q}/2+k} - \xi_{\mathbf{q}/2-k}} + \frac{1}{2\varepsilon_k} \right]. \tag{4}
\]

\[
\gamma(\mathbf{q}, k) = 1 - f(\xi_{\mathbf{q}/2+k}) - f(\xi_{\mathbf{q}/2-k}) \quad \text{with the Fermi distribution } f(x) = 1/(e^{\beta x} + 1) \quad \text{includes (in-medium) Pauli blocking of pair fluctuations. By recalling that the vertex function is essentially the Green function of pairs, the pressure in Eq. (3) simply describes a non-interacting mixture of } 2N \text{ fermionic species and the bosonic pairs} \quad [44]. \quad \text{By converting the summation over Matsubara frequencies into an integral over real frequency and introducing an in-medium two-particle phase shift} \quad [41–43]

\[
\delta(\mathbf{q}, \omega) = -\text{Im} \text{ln} [-\Gamma^{-1}(\mathbf{q}, \omega + i0^+) \text{]}, \tag{5}
\]

the contribution from the bosonic pairs can be rewritten as

\[
\Delta P = \sum_{\mathbf{q}} \int_{-\infty}^{+\infty} \frac{d\omega}{\pi} b(\omega) \delta(\mathbf{q}, \omega), \tag{6}
\]

where \( b(\omega) = 1/(e^{\beta \omega} - 1) \) is the Bose distribution. According to standard scattering theory, the two-particle phase shift is associated with the density of state and increases by \( \pi \) when a two-body bound state emerges [41]. It should vanish precisely at \( \omega = 0 \), as required by the integrability of Eq. (6).

For a unitary Fermi gas in the attractive (ground state) branch, the application of the large-\( N \) expansion has been successful. At zero temperature, the predicted Bertsch parameter \( \xi_N = 0.279 \) [31] is in reasonable agreement with the most recent experimental measurement \( \xi = 0.376 \pm 0.005 \) [45] and quantum Monte Carlo result \( \xi = 0.37 \pm 0.38 \) [46, 47]. The predicted inverse superfluid transition temperature, \( (T_F/T_c)_N = 6.579 \) [30], is also very close to the experimental data \( (T_F/T_c)_N = 6.0 \pm 0.5 \) [45]. Near the quantum critical point \( \mu = 0 \), the large-\( N \) expansion approach was recently examined by Enss [32], by comparing the results for the equation of state and Tan’s contact with more favorable theoretical predictions (i.e., bold diagrammatic Monte Carlo, BDMC) or the accurate experimental data [45]. It was shown that for the pressure \( P \), there are excellent agreements (less than 4%) between the large-\( N \) calculation \( P_N = 0.928 n k_B T \) and the experimental data \( P = 0.891 \pm 0.019 n k_B T \) (or the BDMC data \( P = 0.90 \pm 0.02 n k_B T \) [32]. There is also a similar good agreement for the entropy density \( S/(N k_B) \). For Tan’s contact \( C \), the large-\( N \) prediction \( (C_N = 0.0789 n k_B^3) \) is just 1.4% below the BDMC calculation \( C = 0.080 \pm 0.005 n k_B^3 \). This is very impressive, given the simplicity of the large-\( N \) calculation [32].

In Fig. 2, we provide our benchmark of the large-\( N \) theory and systematically compare the large-\( N \) predictions with the experimental results in the non-degenerate regime with \( T > T_c \). The large-\( N \) expansion prediction for the universal energy reasonably agrees with the re-
cent experimental measurement by the MIT group [45] and with the second-order virial expansion result at sufficiently large temperatures [48].

B. Phase shift of the upper branch

The above theory is only for the attractive branch (ground state). One crucial component of our finite-temperature theory for the quasirepulsive upper branch is an appropriate definition of a many-body phase shift.

For the attractive ground state, the phase shift \( \delta_{\text{att}}(q, \omega) \) is in general positive and the condition \( \delta_{\text{att}}(q, \omega = 0) = 0 \) is a sufficient criterion to determine the lowest temperature (i.e., \( T_c \)) for Cooper pairing instability. In the inset of Fig. 3, we show a typical phase shift for the attractive branch at \( 1/(k_F a_s) = 2 \) with a chemical potential at Fermi energy, \( \mu = \varepsilon_F = k_F^2/(2m) \). With increasing frequency, the phase shift jumps from 0 to \( \pi \) at a critical value \( \omega_b(q) \), where the vertex function develops a pole. This simply signals the existence of a two-body bound state. With further increasing frequency above the scattering threshold \( \omega_s(q) = q^2/(4m) - 2\mu > \omega_b(q) \), the phase shift deviates from \( \pi \) as the imaginary part of \( -\Gamma^{-1}(q, \omega) \) is no longer zero, indicating the scattering continuum. We note that in this case the criterion \( \delta_{\text{att}}(q, \omega = 0) = 0 \) is clearly not satisfied. This is because we have used an unrealistic large chemical potential for the attractive ground state. In a realistic solution, the chemical potential will be necessarily pinned by the Thouless criterion to a value slightly larger than the half of the bound state energy \( 1/(ma_s^2) \) [41].

For the quasirepulsive upper branch, we first notice that the two-body phase shift in vacuum is given by

\[
\delta_{2B}(E) = -\text{Im} \ln \left[ -\frac{1}{a_s} + \sqrt{-m(E + i0^+)} \right].
\]

For the BEC side with \( a_s > 0 \), we have

\[
\delta_{2B}(E) = \begin{cases} 0 & , -\infty < E < \varepsilon_B \\ \pi & , \varepsilon_B < E < 0 \\ \pi - \arctan(a_s \sqrt{mE}) & , E > 0, \end{cases}
\]

where \( \varepsilon_B = -1/(ma_s^2) \) is the bound state energy level. The \( \pi \)-jump at \( E = \varepsilon_B \) shows clearly the existence of a bound state. Therefore, to define a quasirepulsive two-body system, the \( \pi \)-shift coming from the bound state should be subtracted. Inspired by this two-body picture, we find another repulsive solution for the phase shift, by considering a different branch cut for the argument of \( -\Gamma^{-1}(q, \omega) \), which differs from \( \delta_{\text{att}} \) by a constant shift \( \pi \) from the scattering threshold:

\[
\delta_{\text{rep}}(q, \omega) = [\delta_{\text{att}}(q, \omega) - \pi] \Theta [\omega - \omega_s(q)].
\]

In the following, we show that Eq. (9) is an appropriate prescription of the phase shift for the upper branch from the viewpoint of virial expansion [48]. In brief, it is known that the bosonic contribution \( \Delta P \) contains all two-particle virial series to infinite order of the fugacity \( z = e^{\beta \mu} \) [48]. It can be expressed as

\[
\Delta P = P^{(2)} = \sum_{n=2}^{\infty} P_n^{(2)},
\]

where \( P_n^{(2)} \propto z^n \) is the \( n \)-th two-particle virial contribution. Since the two-body energy spectrum is known exactly, we can precisely separate \( P_n^{(2)} \) into its contributions from the bound state and from the scattering continuum. By resumming only the scattering contributions to all orders in \( z \), we obtain precisely the prescription (9).

At high temperature, the fugacity becomes small, \( z = e^{\beta \mu} \ll 1 \). The contribution of two-particle scattering process to the pressure can be expressed as [48]

\[
P^{(2)} = \sum_{n=2}^{\infty} P_n^{(2)} = \frac{2T}{\mu_{\text{dB}}} \sum_{n=2}^{\infty} b_n^{(2)} z^n,
\]

where \( \mu_{\text{dB}} = [2\pi/(mT)]^{1/2} \) is the thermal de Broglie wavelength and \( b_n^{(2)} \) is the two-particle contribution to the \( n \)-th virial coefficient.

The \( n \)-order contribution \( P_n^{(2)} \) can be obtained by making the virial expansion of the pressure \( \Delta P \). To this end, we put the dependence on the chemical potential \( \mu \) into the distribution functions by using a new variable \( E = \omega + 2\mu - q^2/(4m) \). Then we obtain

\[
P^{(2)} = \sum_{q} \int_{-\infty}^{\infty} \frac{dE}{\pi} b \left( E + \frac{q^2}{4m} - 2\mu \right) \delta(E, q).
\]
Here the phase shift $\delta(E,q)$ in terms of $E$ can be expressed as $\delta(E,q) = -\text{Im} \ln \left[ A(E,q) + i B(E,q) \right]$, where the functions $A(E,q)$ and $B(E,q)$ are given by

$$ A(E,q) = -\frac{1}{a_s} + \frac{4\pi}{m} \text{p.v.} \sum_k \left[ \frac{\gamma(k,q)}{E - 2\varepsilon_k} + \frac{1}{2\varepsilon_k} \right], $$

$$ B(E,q) = -\frac{4\pi^2}{m} \sum_k \gamma(k,q) \delta(E - 2\varepsilon_k). \quad (13) $$

For $E > 0$, p.v. stands for the principal value. The virial expansion of $P^{(2)}_b$ can be worked out by making use of the expansions of the Bose and Fermi distribution functions. The distribution functions can be expanded as

$$ b \left( E + \frac{\mu^2}{4m} - 2\mu \right) = \sum_{n=1}^{\infty} z^{2n} e^{-n\beta(E + \frac{\mu^2}{4m})} \quad (14) $$

and

$$ f(\varepsilon - \mu) = \sum_{n=1}^{\infty} z^n (-1)^{n-1} e^{-n\beta\varepsilon}. \quad (15) $$

Accordingly, the phase shift $\delta(E,q)$ can be expanded as

$$ \delta(E,q) = \delta_{2B}(E) + \sum_{n=1}^{\infty} z^n \phi_n(E,q), \quad (16) $$

where $\delta_{2B}(E)$ is the two-body phase shift in the vacuum.

Now we consider the BEC side with $a_s > 0$. According to the expansion (16) of the phase shift $\delta(E,q)$, we can divide the pressure $P^{(2)}$ into four contributions.

(A) The first two contributions come from the leading-order expansion of the phase shift. Keeping only the vacuum two-body phase shift $\delta_{2B}(E)$, we obtain

$$ P^{(2)}_{b2} = \sum_{n=1}^{\infty} z^{2n} \sum_q e^{-\frac{\mu q^2}{2m}} \int_{-\infty}^{\infty} \frac{dE}{\pi} e^{-n\beta E} \delta_{2B}(E). \quad (17) $$

The relative two-body motion and the center-of-mass motion are decoupled because $\delta_{2B}(E)$ depends only on $E$. We can separate the two-body phase shift into its bound-state part $\delta_b(E)$ and scattering-state part $\delta_s(E)$. We have

$$ \delta_{2B}(E) = \delta_b(E) + \delta_s(E), $$

$$ \delta_b(E) = \pi \Theta(E - \varepsilon_B), $$

$$ \delta_s(E) = [\delta_{2B}(E) - \pi] \Theta(E - \varepsilon_B). \quad (18) $$

Accordingly, the pressure $P^{(2)}_{b2}$ can be divided into its bound-state contribution $P^{(2)}_b$ and its scattering-state contribution $P^{(2)}_s$. We have $P^{(2)}_{b2} = P^{(2)}_b + P^{(2)}_s$, where

$$ P^{(2)}_b = \sum_{n=1}^{\infty} z^{2n} \sum_q e^{-\frac{\mu q^2}{2m}} \int_{-\infty}^{\infty} \frac{dE}{\pi} e^{-n\beta E} \delta_b(E), $$

$$ P^{(2)}_s = \sum_{n=1}^{\infty} z^{2n} \sum_q e^{-\frac{\mu q^2}{2m}} \int_{-\infty}^{\infty} \frac{dE}{\pi} e^{-n\beta E} \delta_s(E). \quad (19) $$

Notice that these two contributions are not simply separated by $E < 0$ and $E > 0$. Completing the integrals over $q$ and $E$, we obtain

$$ P^{(2)}_b = \frac{3^{3/2}}{\lambda^2 B} \sum_{n=1}^{\infty} \frac{z^{2n}}{n!\sqrt{2}} e^{-n\beta E}, $$

$$ P^{(2)}_s = \frac{3^{3/2}}{\lambda^2 B} \sum_{n=1}^{\infty} \frac{z^{2n}}{n!\sqrt{2}} \int_0^{\infty} \frac{dk}{\pi} e^{-\frac{n\beta k^2}{m} \delta(k)}. \quad (20) $$

Here $\delta(k) = -\arctan(k/a_s)$ is now the usual scattering phase shift without bound state. It becomes evident that $P^{(2)}_b$ and $P^{(2)}_s$ correspond to the bound-state and scattering-state contributions, respectively. For $n = 1$, they recover the well-known Beth-Uhlenbeck formula of the second virial coefficient.

(B) The other two contributions come from the higher-order expansions of the phase shift which show explicitly the medium effect. These contributions can be called medium corrections and can be expressed as

$$ P^{(2)}_m = \sum_{n=1}^{\infty} \sum_{l=1}^{\infty} z^{2n+l} \sum_q e^{-\frac{\mu q^2}{2m}} \int_{-\infty}^{\infty} \frac{dE}{\pi} e^{-n\beta E} \phi_l(E,q). \quad (21) $$

We notice that the relative two-body motion and the center-of-mass motion cannot be separated for these contributions. To obtain the expansion coefficients $\phi_n(E,q)$, we need to evaluate the expansions for $A(E,q)$ and $B(E,q)$. We thus consider two regimes of $E$: $E < 0$ and $E > 0$. We will see that the bound-state and scattering-state contributions are separated by these two regimes.

(1) $E < 0$. In this regime we have $B(E,q) = 0$. The real part $A(E,q)$ can be expressed as

$$ A(E,q) = -\frac{1}{a_s} + \sqrt{-mE} + \sum_{n=1}^{\infty} \frac{(-1)^{n-1}}{n} z^n a_n(E,q). \quad (22) $$

where the expansion coefficients read

$$ a_n(E,q) = \frac{16mT}{\pi q} e^{-\frac{n\beta q^2}{2m}} \int_0^{\infty} dpdE e^{-\frac{n\beta q^2}{2m} \sinh \frac{n\beta pq}{2m}}. \quad (23) $$

In this regime, the medium effect ($z \ll 1$) induces a shift of the bound state pole. Therefore, we have formally

$$ \phi_l(E,q) = \pi \sum_{\nu=0}^{l-1} \delta^{(\nu)}(E - \varepsilon_B) \phi_{\nu l}(E,B,q), \quad (24) $$

where $\delta^{(\nu)}(x)$ is the $\nu$-th derivative of the Dirac delta function. The expression of $\phi_{\nu l}(\varepsilon_B,q)$ is rather complicated and is not shown here. From this formal expression, the medium correction to the pressure in the region
The integral over $E$ can be completed and finally $P_{mb}^{(2)}$ can be formally expressed as

$$P_{mb}^{(2)} = \sum_{n=1}^{\infty} \sum_{l=1}^{\infty} \frac{z^{2n+l}}{l} e^{-n\beta E} \int_{-\infty}^{0} dE e^{-n\beta E} \times \sum_{\nu=0}^{l-1} \delta(\nu) (E - \varepsilon_B) \varphi^l (\varepsilon_B, q).$$

(25)

The expansion coefficients $\phi_l(E, q)$ can be worked out but rather lengthy. Formally, it can be expressed as

$$\phi_l(E, q) = \frac{m}{2k} \sum_{k=1}^{l} \frac{dk}{\pi} \frac{\delta(k)}{kd^\nu} \eta^l (k, q),$$

(29)

where $E = k^2/m$ and $\delta(k) = -\arctan(ka)$ is again the usual scattering phase shift without bound state. The function $\eta^l (k, q)$ is also rather lengthy and will not be shown here. Then the medium correction to the pressure in the scattering continuum $E > 0$ can be expressed as

$$P_{ms}^{(2)} = \sum_{n=1}^{\infty} \sum_{l=1}^{\infty} \frac{z^{2n+l}}{l} \sum_{k=1}^{l} e^{-n\beta E} \int_{0}^{\infty} dE e^{-n\beta E} \times \frac{\pi}{2m} \frac{\delta(k)}{kd^\nu} \eta^l (k, q).$$

(30)

From the above discussions, we find that the pure two-body contributions $P_{b}^{(2)}$ and $P_{s}^{(2)}$ cannot be simply distinguished by the scattering threshold. We therefore identify $P_{mb}^{(2)}$ and $P_{ms}^{(2)}$ as the contributions from the bound state and $P_{rb}^{(2)}$ and $P_{ms}^{(2)}$ as the contributions from the scattering continuum. Summing only the contributions from the scattering continuum, we obtain the pressure of the quasirepulsive upper branch,

$$P_{rep}^{(2)} = P_{s}^{(2)} + P_{ms}^{(2)}.$$

(31)

This result can be finally rewritten in a compact form by using the fact that

$$P_{s}^{(2)} = \sum_{q} \int_{0}^{\infty} \frac{dE}{\pi} b(E + \omega_s(q)) [\delta_{2B}(E) - \pi]$$

(32)

and

$$P_{ms}^{(2)} = \sum_{q} \int_{0}^{\infty} \frac{dE}{\pi} b(E + \omega_s(q)) [\delta(E, q) - \delta_{2B}(E)].$$

(33)

where $\omega_s(q) = \frac{q^2}{4m} - 2\mu$ is the scattering threshold as defined in the text. We finally obtain

$$P_{rep}^{(2)} = \sum_{q} \int_{0}^{\infty} \frac{dE}{\pi} b(E + \omega_s(q)) [\delta(E, q) - \pi].$$

(34)

Converting to the variable $\omega$, we obtain

$$P_{rep}^{(2)} = \sum_{q} \int_{\omega_s(q)}^{\infty} \frac{d\omega}{\pi} b(\omega) [\delta(q, \omega) - \pi].$$

(35)

This result can be re-expressed in terms of the phase shift $\delta_{rep}$ for the upper branch,

$$P_{rep}^{(2)} = \sum_{q} \int_{-\infty}^{\infty} \frac{d\omega}{\pi} b(\omega) \delta_{rep}(q, \omega),$$

(36)

where the phase shift $\delta_{rep}(q, \omega)$ is given by Eq. (9). Therefore, we have shown that, by resumming the two-particle virial contributions from the scattering continuum to all orders in the fugacity $z$, we obtain precisely the formulation of the quasirepulsive upper branch, Eq. (36).

The above discussions are based on the assumption of a small fugacity $z \ll 1$. However, it is natural to generalize Eq. (36) to the low temperature region since we have resummed the two-body virial contributions from the scattering continuum to infinite order in the fugacity $z$.

The resulting phase shift $\delta_{rep}(q, \omega)$ for the upper branch is shown in Fig. 3. It varies smoothly as a function of frequency, vanishes identically at $\omega = 0$ and has the correct negative (positive) sign at positive (negative) frequency, consistent with a phase shift for repulsive interactions. Our prescription of the upper branch is similar but different from the excluded-molecular-pole approximation (EMPA) proposed earlier [39]. We can show that the EMPA adopts a different phase shift
For strong interaction strengths ($k >$ spatial dimensions, where the pair propagator (or Green function) of Cooper pairs is shown to be a small quantity [34]. Therefore, one may use the small number $\epsilon = 4 - d$ (near four spatial dimensions) or $\bar{\epsilon} = d - 2$ (near two spatial dimensions) as a parameter to control the perturbation expansion. It was found that even at $\epsilon = 1$ and $\bar{\epsilon} = 1$ the expansion series is reasonably well-behaved, suggesting that it would be practically useful. Indeed, the next-to-leading-order (NLO) expansion of a unitary Fermi gas already leads to a surprisingly accurate Bertsch parameter at zero temperature $\xi_{N,LO} = 0.377 \pm 0.014$ [51], which is very close to the most recent experimental result $\xi = 0.376 \pm 0.005$ [45] and quantum Monte Carlo result $\xi = 0.37 - 0.38$ [46, 47]. The predicted superfluid transition temperature $(T_c/T_F)_{N,LO} = 0.183 \pm 0.014$ [35] also agrees very well with the measurement $T_c/T_F = 0.167 \pm 0.013$ [45].

For the attractive unitary Fermi gas, one advantage of the dimensional $\epsilon$ expansion is that the Padé (or Borel-Padé) approximation can be employed to match the expansions around four and two spatial dimensions and therefore improves the series summations [34, 35, 51, 52].

However, at finite temperature so far the $\epsilon$ expansion theory has only been implemented right at the superfluid transition temperature $T_c$. We have re-formulated the $\epsilon$ expansion theory by using the functional path-integral approach and have made the numerical calculations practically easy at finite temperature [53]. In Fig. 5, we compare the $\epsilon$ expansion results (extrapolated from $d = 4$) for the universal energy $E(T_c/T_F)$ of a ground state unitary Fermi gas with the experimental measurement reported by the MIT group [45]. The agreement is impressively good. This is consistent with the excellent agreement found earlier at zero temperature and at the superfluid transition temperature. All these agreements strongly suggest that the picture of the unitary Fermi gas as a mixture of weakly interacting fermionic and bosonic quasi-particles - which is true near four or two spatial dimensions - could also be a useful starting point even in three spatial dimensions.

Given the fact that there are no phase transitions by changing the dimensionality of the system between $d = 4$ and $d = 2$, we hope the predictive power of the $\epsilon$ expansion theory may persist as well for a unitary Fermi gas in its quasi-repulsive branch. We note that in the context of statistical physics, the dimensional $\epsilon$ expansion has been extremely successful and has been applied to describe the continuous phase transition close to a critical point [54–56].

III. RESULTS AND DISCUSSION

We have performed numerical calculations for arbitrary coupling strength $k_Fa_s > 0$ and temperature $T$. For strong coupling at low temperature, the contribution $\Delta\mathcal{F}$ becomes very significant and highly nonlinear. However, our calculations are still controllable with the choice of a large $N$ or a dimensionality of space close to

![Graph showing zero-temperature total energy of a quasi-repulsive Fermi gas.](image)

**FIG. 4:** (Color online) The zero-temperature total energy of a quasi-repulsive Fermi gas. The energy is shown in units of the non-interacting energy $E_0 = (3/5)m\varepsilon_F$, as a function of $1/N$ at two interaction parameters: $k_Fa_s = 0.1$ (empty squares) and $k_Fa_s = 0.5$ (solid circles). The lines are the contribution from the linear part. (see Appendix A) for the upper branch which leads to a sudden drop of the interaction energy near the resonance and hence an equilibrium switch between the upper and lower branches. With our prescription, one can reach the repulsive unitary limit. The violation of Tan’s adiabatic theorem near the resonance [49, 50], as predicted by the EMPA [39], can be avoided. Together with the controllable large-$N$ expansion and $\epsilon$ expansion introduced below, we are able to access the widely forbidden low-temperature regime, which is previously found to be mechanically unstable [39]. Furthermore, by extending the prescription (9) to the BCS side with $a_s < 0$, we can recover the full upper branch as first suggested by Pricoupenko and Castin [6].

In Fig. 4, we show $1/N$-dependence of the energy of an upper branch Fermi gas at two interaction strengths. At weak interactions ($k_Fa_s = 0.1$), the dependence is essentially linear and the use of the leading $1/N$ term is reasonable. For strong interaction strengths ($k_Fa_s = 0.5$), the dependence is highly non-linear, due to the unrealistic account of high-order pair fluctuations. In this case, it is physical to keep only the leading linear term of the order $1/N$. The higher-order pair fluctuations should be taken into account by organizing more diagrams beyond Gaussian fluctuations (i.e., the single bosonic loop) and going to the next-to-next-to-leading order $O(1/N^2)$.

C. Dimensional $\epsilon$ expansion

The dimensional $\epsilon$ expansion theory is another non-perturbative theory developed by Nishida and Son for strongly interacting unitary Fermi gases [33–35]. This approach is based on an expansion around four or two spatial dimensions, where the pair propagator (or Green

"
For the large-$N$ expansion, typically, we solve the chemical potential $\mu$ selfconsistently by using the number equation $n = \partial \mathcal{P} / \partial \mu$ for $N = 50 - 100$, where $n = N k_F^3 / (3 \pi^2)$ is the number density. Then, we use the large-$N$ expansion $\mu(N) = \mu_0 + \mu_1 / N + o(1 / N)$ around the non-interacting chemical potential $\mu_0$ to extract the first nontrivial correction $\mu_1$ due to pair fluctuations. The final extrapolation to the $N = 1$ limit leads to $\mu = \mu_0 + \mu_1$. We apply similar expansions to the total energy, inverse compressibility and inverse spin susceptibility.

Figure 6 reports the interaction parameter dependence of the energy and inverse spin susceptibility at $T = 0$ from the large-$N$ expansion. We find that at the weak coupling our large-$N$ expansion results are consistent with the predictions from the second-order perturbation theory [57]. However, there is an apparent deviation when the interaction parameter $k_F a_s > 0.4$. It is impressive that our results agree well with the latest QMC simulations that use different interaction potentials [21, 22]. In particular, for the inverse spin susceptibility, the agreement between the large-$N$ expansion and the QMC data for hard-sphere potential is exceptionally good. Thus, we determine that at $T = 0$ there is a Stoner ferromagnetic transition occurring at $(k_F a_s)_c \simeq 0.79$, close to the QMC prediction [21].

Figure 7 displays the inverse temperature dependence of the energy and inverse spin susceptibility of a unitary Fermi gas in the quasirepulsive branch. At high temperature, our results reproduce the virial expansion predictions [17, 18, 48, 58, 59], which are the only known results so far for a repulsive unitary Fermi gas. It is interesting that, with decreasing temperature down to $(T_c / T)_c \simeq 0.6 - 0.7$ or $T_c \simeq 1.5 - 1.7 T_F$, both large-$N$ expansion and $\epsilon$ expansion predict a divergent spin susceptibility.
susceptibility (see Fig. 7(b)), signifying the phase transition into a Stoner ferromagnetic state. The good agreement between the two different non-perturbative theories strongly indicates that such a transition is realistic and the predicted transition temperature \( T_c \approx 1.6 T_F \) should be qualitatively reliable.

We finally show in Fig. 8 a finite temperature phase diagram of the Stoner ferromagnetism. For comparison, we present also the prediction from the second order perturbation theory in the low temperature regime is shown by a dashed line. The inset shows the inverse spin susceptibility (normalized by the corresponding non-interacting result) at \( T/T_F = 0 \) (solid line), 0.25 (dashed line) and 0.5 (dot-dashed line).

It is worth noting that, in all the cases, including the zero temperature in Fig. 6 or the unitary limit in Fig. 7, the compressibility of the quasirepulsive Fermi gas predicted by our theory is always positive. The spin susceptibility is also always well-defined. Therefore, our approach greatly improves the earlier treatments of the quasirepulsive upper branch [39, 40].

In the experimental studies of Stoner ferromagnetism, the Fermi gas was originally prepared with weak interactions and then the interactions were ramped to the strongly repulsive regime. Dynamic rather than adiabatic preparation was used in order to avoid molecule production. In the latest experiment of \(^6\)Li Fermi gas at temperature \( T \sim 0.3 T_F \), it was found that the rapid decay into bound pairs (molecules) prevents the study of equilibrium phases [8]. The decay rate can be theoretically estimated by studying the pair formation rate \( \Delta \), which is given by the imaginary part of the complex pole

\[
\Gamma(q) = \frac{1}{\alpha} - \sqrt{-mE - \frac{\pi}{m} \sum_k \frac{\hbar}{E - 2\varepsilon_k}} = 0.
\]

In Fig. 9, we examine the pair formation rate at higher temperatures \( T = 0.75 T_F \) and \( T = T_F \). At large \( k_F a_s \), the rate is sensitive to the temperature effect. Especially, in the nondegenerate temperature regime \( T \sim T_F \), the pair formation rate becomes vanishingly small for large \( k_F a_s \). In this regime, it is possible to study the equilibrium phases of strongly repulsive fermions since the pair formation occurs on a very long time scale \( \gg 10\hbar/\varepsilon_F \). Therefore, our phase diagram Fig. 8 suggests a promising and realistic way to observe Stoner ferromagnetism at high temperature and at large interaction parameter \( k_F a_s \).

**IV. SUMMARY**

In summary, we have presented a nonperturbative theoretical approach to the quasirepulsive upper branch of the two-body \( T \)-matrix [5] (see also the Supplemental Information). At low temperatures \( T < 0.5 T_F \), one finds a large pair formation rate \( \Delta > 0.1 \varepsilon_F \) in a wide range of the interaction parameter \( k_F a_s \) [5], consistent with the experimental observation of a rapid decay into bound pairs over times on the order of \( 10\hbar/\varepsilon_F \).

The molecule formation rate can be well estimated by studying the in-medium two-body \( T \)-matrix [5]. The \( T \)-matrix is given by the vertex function \( \Gamma(q, \omega) \) but with the chemical potential \( \mu \) replaced by the one for a noninteracting Fermi gas. The \( T \)-matrix normally has a complex pole \( \omega(q) = \Omega + i\Delta_q \), given by the equation \( \Gamma^{-1}(q, \omega(q)) = 0 \). The imaginary part \( \Delta_q \) characterizes the growth rate of pair formation in these quenched experiments. For equal spin populations, the maximal pair formation rate occurs at \( q = 0 \). The maximum pair formation rate \( \Delta = \Delta_{q=0} \) is determined by solving the complex pole from following equation

\[
\frac{1}{\alpha} - \sqrt{-mE - \frac{\pi}{m} \sum_k \frac{\hbar}{E - 2\varepsilon_k}} = 0.
\]

**FIG. 8:** (Color online) Phase diagram of a strongly interacting Fermi gas in its repulsive regime. In the shadow area, the system energetically favors spin-domain formation and exhibits Stoner ferromagnetism. The critical temperature predicted by the second-order perturbation theory in the low temperature regime is shown by a dashed line. The inset shows the inverse spin susceptibility (normalized by the corresponding non-interacting result) at \( T/T_F = 0 \) (solid line), 0.25 (dashed line) and 0.5 (dot-dashed line).

**FIG. 9:** (Color online) The pair formation rate \( \Delta \) as a function of the interaction parameter \( k_F a_s \) at \( T = 0.75 T_F \) and \( T = T_F \).
a Fermi gas near a broad Feshbach resonance and determine the finite-temperature phase diagram for the Stoner instability. One crucial component of our finite-temperature theory is an appropriate definition of a many-body phase shift for the quasirepulsive upper branch. We proved this prescription by resumming the two-body virial contributions from the scattering continuum to infinite order in the fugacity. Our results agree well with the known quantum Monte-Carlo simulations at zero temperature and recover the known virial expansion prediction at high temperature for arbitrary interaction strengths. At resonance, the predicted Stoner transition temperature becomes of order of the Fermi temperature, around which the molecule formation rate becomes vanishingly small. This suggests a feasible way to avoid the pairing instability and observe Stoner ferromagnetism in strongly interacting atomic Fermi gases.

Note Added. During the revision of this manuscript, we became aware of a recent experimental work [65], which reported the evidence for ferromagnetic instability in the same system as studied in this paper. They drastically limit the detrimental pairing instability by preparing the gas in a magnetic domain-wall configuration. The ferromagnetic instability was revealed by observing the softening of the spin-dipole collective mode that is linked to the increase of the spin susceptibility. The temperature-coupling phase diagram was determined [65]. Our predictions of the critical gas parameter at $T = 0$ ($\langle k_F a_c \rangle_e 0.79$) and the critical temperature around resonance ($\sim T_F$) agrees with their experimental measurements.

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Appendix A: Comparison with the excluded-molecular-pole approximation

The concept of upper branch is well-defined for a two-particle system, where the whole energy spectrum can be precisely solved [6, 60]. For many-particle systems, however, an unambiguous definition of upper branch is yet to be established. Indeed, even for three fermions, the identification of the upper-branch energy levels turns out to be difficult [60]. To the best of our knowledge, the quasirepulsive upper branch of an interacting Fermi gas (at zero temperature) was first mentioned by Pricoupenko and Castin [6], when they used a lowest order constraint variational approach to understand a strongly interacting Fermi gas at the BEC-BCS crossover. The upper branch prescription provided in this work is a useful extension of their idea. As a concrete example, in Fig. 10 we show the total energy of the upper branch (dashed line) and of the attractive ground state (solid line) at $T = 3T_F$, measured in units of the energy of an ideal, non-interacting Fermi gas.

FIG. 10: (Color online). The total energy of the upper branch (dashed line) and of the attractive ground state (solid line) at $T = 3T_F$, measured in units of the energy of an ideal, non-interacting Fermi gas.
The functions $A$ and $B$ are given in Eq. (13). We notice that the ambiguity of the phase shift $\delta(q, \omega)$ is avoided in the above number equation, since it contains only the derivative of the phase shift with respect to the chemical potential. In practice, they use the function $\arctan2(y, x)$ to evaluate the phase shift and its derivative. Then the two-body contribution to the pressure can be obtained by using the integration method,

$$P^{(2)}_{\text{rep}}(T, \mu) = \int_{-\infty}^{\mu} d\mu' n^{(2)}_{\text{rep}}(T, \mu').$$

To compare the EMPA with our prescription, it is convenient to convert it to an alternative form which starts from the pressure. To this end, we first define a simple phase function

$$\delta_1(q, \omega) = -\arctan\left[\frac{B(q, \omega)}{A(q, \omega)}\right].$$

Here $\arctan(x)$ is the usual inverse tangent function with a range $(-\pi/2, \pi/2)$. We have

$$\frac{\partial \delta(q, \omega)}{\partial \mu} = \frac{\partial \delta_1(q, \omega)}{\partial \mu}$$

for $\omega > \omega_s(q)$. Hence the number equation of the EMPA can also be expressed as

$$n^{(2)}_{\text{rep}}(T, \mu) = \sum_q \int_{\omega_s(q)}^\infty \frac{d\omega}{\pi} b(\omega) \frac{\partial \delta_1(q, \omega)}{\partial \mu}.$$ 

The corresponding pressure can be expressed as

$$P^{(2)}_{\text{rep}}(T, \mu) = \sum_q \int_{\omega_s(q)}^\infty \frac{d\omega}{\pi} b(\omega) \delta_1(q, \omega).$$

The proof of the above result is easy. By taking the derivative of the above result with respect to $\mu$ and using the property of the phase $\delta_1(q, \omega = \omega_s(q)) = 0$, we obtain the number equation (A6) and hence (A1). Therefore, the EMPA is equivalent to a scheme starting from the pressure (A7) with a simple phase shift given by (A4). This conclusion can also be confirmed numerically. In Fig. 11, we show the results of the energy, spin susceptibility, and compressibility at $T = 3T_F$ calculated by starting from the pressure (A7). They are consistent with the results reported in [39].

In our prescription, the two-body contribution to the pressure is given by

$$P^{(2)}_{\text{rep}}(T, \mu) = \sum_q \int_{\omega_s(q)}^\infty \frac{d\omega}{\pi} b(\omega) \delta_{\text{rep}}(q, \omega),$$

where

$$\delta_{\text{rep}}(q, \omega) = \delta_{\text{att}}(q, \omega) - \pi.$$

Note that the attractive phase shift $\delta_{\text{att}}(q, \omega)$ should be appropriately determined from its definition $\delta_{\text{att}}(q, \omega) = -\text{Im} \ln[A(q, \omega) + iB(q, \omega)]$ so that it changes smoothly as a function of $\omega$ for $\omega > \omega_s(q)$. This ensures that the repulsive phase shift $\delta_{\text{rep}}(q, \omega)$ is also a smooth function of $\omega$ for $\omega > \omega_s(q)$ and, in particular, $\delta_{\text{rep}}(q, \omega = 0) = 0$ (see Fig. 3 of the text).

In summary, the choice of the phase shift is a non-trivial issue for a prescription of the upper branch. The EMPA employs the phase shift $\delta_1(q, \omega)$ given by (A4), while our prescription adopts the phase shift $\delta_{\text{rep}}(q, \omega)$ given by (A9). Note that our prescription for the phase shift can be proven by resumming the two-particle virial series to all orders in the fugacity, as we have shown in the last section. It is interesting that, in the vacuum, both the phase shifts $\delta_1(q, \omega)$ and $\delta_{\text{rep}}(q, \omega)$ recover the repulsive two-body phase shift $\delta_{2B}(k) = -\arctan(k a_s)$ (for $a_s > 0$) without bound state. On the other hand, we can show that both the EMPA and our prescription can recover correctly the known perturbative equation of state at weak coupling $k_F a_s \to 0^+$ and the second-order virial equation of state in the high temperature limit. The difference is that, in the EMPA, the upper branch switches to the lower branch near the resonance. At resonance, the EMPA recovers the virial equation of state for the lower branch, while our theory can reach the repulsive unitary limit.

In an early experiment [63], the interaction energy of a strongly interacting Fermi gas was measured by using the expansion properties of a $^6$Li gas. At temperature $T \approx 0.6T_F$, it was found that the interaction energy of the repulsive branch suddenly jumps to negative values at magnetic field $B \approx 720$ G, which lies at the BEC side of the resonance ($k_F a_s \sim 1$). This may be an experimental support for the EMPA which predicts an equilibrium switch between the upper and the lower branches. However, to our knowledge, another reasonable explanation for the sudden jump of the interaction energy at
$B \simeq 720$ G is the severe nonequilibrium atom loss due to three-body recombination [8, 63, 64]. We believe that, once the atom loss rate can be suppressed by some effects (such as high temperature, narrow resonance, mass imbalance, and low dimensionality), one can reach the repulsive unitary limit experimentally.

[34] Y. Nishida and D. T. Son, Fermi gas near unitarity...


For the definition of the function atan2(y,x), see http://en.wikipedia.org/wiki/Atan2.

[61] V. B. Shenoy and T.-L. Ho, private communications.

